

For the year Jan. 1-Dec. 31, 2012, or other tax year beginning 2012, ending 2012. See separate instructions. Your first name and initial: ROBERT F, Last name: O'ROURKE, Your social security number: [REDACTED]. If a joint return, spouse's first name and initial: AMY S, Last name: O'ROURKE, Spouse's social security number: [REDACTED]. Home address (number and street): [REDACTED], Apt. no.: [REDACTED]. City, town or post office, state, and ZIP code: EL PASO TX 79902. Foreign country name: [REDACTED], Foreign province/state/county: [REDACTED], Foreign postal code: [REDACTED]. Presidential Election Campaign: [REDACTED].

Filing Status: 1 Single, 2 Married filing jointly (even if only one had income) [X], 3 Married filing separately, 4 Head of household, 5 Qualifying widow(er) with dependent child.

Exemptions: 6a Yourself, 6b Spouse [X]. Dependents: (1) First name Last name (2) Dependent's social security number (3) Dependent's relationship to you (4) if child under age 17 qualifying for child tax credit. ULYSSES F O'ROURKE SON, MOLLY H O'ROURKE DAUGHTER, HENRY J O'ROURKE SON. Total number of exemptions claimed: 5.

Income: 7 Wages, salaries, tips, etc. STMT. 1. 7 52,605. 8a Taxable interest. 8a 75,206. 9a Ordinary dividends. 9a 11,714. 9b Qualified dividends STMT. 1. 9b 10,726. 10 Taxable refunds, credits, or offsets of state and local income taxes. 10. 11 Alimony received. 11. 12 Business income or (loss). 12. 13 Capital gain or (loss). 13 -3,000. 14 Other gains or (losses). 14 -11,272. 15a IRA distributions 15a b Taxable amount 15b. 16a Pensions and annuities 16a b Taxable amount 16b. 17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. 17 37,662. 18 Farm income or (loss). 18. 19 Unemployment compensation. 19. 20a Social security benefits 20a b Taxable amount 20b. 21 Other income. List type and amount SEE STATEMENT 1 21 624. 22 Combine the amounts in the far right column for lines 7 through 21. This is your total income 22 163,539.

Adjusted Gross Income: 23 Educator expenses 23. 24 Certain business expenses of reservists, performing artists, and fee-basis government officials. 24. 25 Health savings account deduction. 25. 26 Moving expenses. 26. 27 Deductible part of self-employment tax. 27 44. 28 Self-employed SEP, SIMPLE, and qualified plans. 28. 29 Self-employed health insurance deduction. 29. 30 Penalty on early withdrawal of savings. 30. 31a Alimony paid b Recipient's SSN 31a. 32 IRA deduction. 32. 33 Student loan interest deduction. 33. 34 Tuition and fees. 34. 35 Domestic production activities deduction. 35. 36 Add lines 23 through 35. 36 44. 37 Subtract line 36 from line 22. This is your adjusted gross income 37 163,495.

Tax and Credits

Table with 3 columns: Line number, Description, and Amount. Includes lines 38-55 for Tax and Credits.

Other Taxes

Table with 3 columns: Line number, Description, and Amount. Includes lines 56-61 for Other Taxes.

Payments

Table with 3 columns: Line number, Description, and Amount. Includes lines 62-72 for Payments.

Refund

Table with 3 columns: Line number, Description, and Amount. Includes lines 73-75 for Refund.

Amount You Owe

Table with 3 columns: Line number, Description, and Amount. Includes lines 76-77 for Amount You Owe.

Third Party Designee

Form for Third Party Designee with fields for name, phone, and identification number.

Sign Here

Joint return? See instructions. Keep a copy for your records.

Signature section with fields for taxpayer and spouse signatures, dates, and occupations.

Paid Preparer Use Only

Form for Paid Preparer Use Only with fields for name, date, firm name, and address.

**SCHEDULE A  
(Form 1040)**

**Itemized Deductions**

OMB No. 1545-0074

**2012**  
Attachment  
Sequence No. **07**

Department of the Treasury  
Internal Revenue Service (99)

► Information about Schedule A and its separate instructions is at [www.irs.gov/form1040](http://www.irs.gov/form1040).

► Attach to Form 1040.

Name(s) shown on Form 1040		Your social security number		
ROBERT F O'ROURKE & AMY S O'ROURKE		[REDACTED]		
<b>Medical and Dental Expenses</b>	<b>Caution.</b> Do not include expenses reimbursed or paid by others.			
	1 Medical and dental expenses (see instructions) <u>STMT 3</u>	1	6,031.	
	2 Enter amount from Form 1040, line 38 . . . . . <u>2</u> 163,495.			
	3 Multiply line 2 by 7.5% (.075) . . . . .	3	12,262.	
4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0- . . . . .	4	NONE		
<b>Taxes You Paid</b>	5 State and local (check only one box):			
	a <input type="checkbox"/> Income taxes, or	5	1,526.	
	b <input checked="" type="checkbox"/> General sales taxes			
	6 Real estate taxes (see instructions) . . . . .	6	3,705.	
	7 Personal property taxes . . . . .	7		
	8 Other taxes. List type and amount ►	8		
	9 Add lines 5 through 8 . . . . .	9	5,231.	
	<b>Interest You Paid</b>	10 Home mortgage interest and points reported to you on Form 1098	10	11,431.
		11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., and address ►	11	
12 Points not reported to you on Form 1098. See instructions for special rules . . . . .		12		
13 Mortgage insurance premiums (see instructions) . . . . .		13		
14 Investment interest. Attach Form 4952 if required. (See instructions.)		14	55,785.	
15 Add lines 10 through 14 . . . . .		15	67,216.	
<b>Gifts to Charity</b>	16 Gifts by cash or check. If you made any gift of \$250 or more, see instructions . . . . . <u>SEE STATEMENT 3</u>	16	1,409.	
	17 Other than by cash or check. If any gift of \$250 or more, see instructions. You <b>must</b> attach Form 8283 if over \$500 .	17		
	18 Carryover from prior year . . . . .	18		
	19 Add lines 16 through 18 . . . . .	19	1,409.	
<b>Casualty and Theft Losses</b>	20 Casualty or theft loss(es). Attach Form 4684. (See instructions.) . . . . .	20		
<b>Job Expenses and Certain Miscellaneous Deductions</b>	21 Unreimbursed employee expenses - job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See instructions.) ►	21		
	22 Tax preparation fees . . . . .	22		
	23 Other expenses - investment, safe deposit box, etc. List type and amount ► <u>SEE STATEMENT 3</u>	23	13,832.	
	24 Add lines 21 through 23 . . . . .	24	13,832.	
	25 Enter amount from Form 1040, line 38 . . . . . <u>25</u> 163,495.			
	26 Multiply line 25 by 2% (.02) . . . . .	26	3,270.	
	27 Subtract line 26 from line 24. If line 26 is more than line 24, enter -0- . . . . .	27	10,562.	
<b>Other Miscellaneous Deductions</b>	28 Other - from list in instructions. List type and amount ►	28		
<b>Total Itemized Deductions</b>	29 Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40 . . . . .	29	84,418.	
	30 If you elect to itemize deductions even though they are less than your standard deduction, check here . . . . . <input type="checkbox"/>			

For Paperwork Reduction Act Notice, see Form 1040 instructions.

Schedule A (Form 1040) 2012

**SCHEDULE B**  
**(Form 1040A or 1040)**

**Interest and Ordinary Dividends**

OMB No. 1545-0074

**2012**

Attachment  
Sequence No. **08**

Department of the Treasury  
Internal Revenue Service (99)

▶ Attach to Form 1040A or 1040.

▶ Information about Schedule B (Form 1040A or 1040) and its instructions is at [www.irs.gov/form1040](http://www.irs.gov/form1040).

Name(s) shown on return

Your social security number

ROBERT F O'ROURKE & AMY S O'ROURKE

**Part I**

**Interest**

(See instructions on back and the instructions for Form 1040A, or Form 1040, line 8a.)

**Note.** If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.

**1** List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see instructions on back and list this interest first. Also, show that buyer's social security number and address ▶

CAPITAL BANK

CAMPR II LIMITED

**Amount**

41.

75,165.

**1**

**2** Add the amounts on line 1 . . . . .

75,206.

**3** Excludable interest on series EE and I U.S. savings bonds issued after 1989. Attach Form 8815 . . . . .

**3**

**4** Subtract line 3 from line 2. Enter the result here and on Form 1040A, or Form 1040, line 8a . . . . . ▶

75,206.

**4**

**Note.** If line 4 is over \$1,500, you must complete Part III.

**Amount**

**Part II**

**Ordinary Dividends**

(See instructions on back and the instructions for Form 1040A, or Form 1040, line 9a.)

**Note.** If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary dividends shown on that form.

**5** List name of payer ▶

CAMPR INVESTMENT PARTNERSHIP

CAMPR II LIMITED

3.

11,711.

**5**

**6** Add the amounts on line 5. Enter the total here and on Form 1040A, or Form 1040, line 9a . . . . . ▶

11,714.

**6**

**Note.** If line 6 is over \$1,500, you must complete Part III.

**Part III**  
**Foreign Accounts and Trusts**

(See instructions on back.)

You must complete this part if you **(a)** had over \$1,500 of taxable interest or ordinary dividends; **(b)** had a foreign account; or **(c)** received a distribution from, or were a grantor of, or a transferor to, a foreign trust.

**7a** At any time during 2012, did you have a financial interest in or signature authority over a financial account (such as a bank account, securities account, or brokerage account) located in a foreign country? See instructions. . . . .

**Yes No**

If "Yes," are you required to file Form TD F 90-22.1 to report that financial interest or signature authority? See Form TD F 90-22.1 and its instructions for filing requirements and exceptions to those requirements. . . . .

**b** If you are required to file Form TD F 90-22.1, enter the name of the foreign country where the financial account is located ▶

**8** During 2012, did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust? If "Yes," you may have to file Form 3520. See instructions on back. . . . .

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule B (Form 1040A or 1040) 2012

**SCHEDULE D  
(Form 1040)**

**Capital Gains and Losses**

OMB No. 1545-0074

**2012**

Department of the Treasury  
Internal Revenue Service (99)

▶ **Attach to Form 1040 or Form 1040NR.**  
▶ **Information about Schedule D and its separate instructions is at [www.irs.gov/form1040](http://www.irs.gov/form1040).**  
▶ **Use Form 8949 to list your transactions for lines 1, 2, 3, 8, 9, and 10.**

Attachment  
Sequence No. **12**

Name(s) shown on return

Your social security number

ROBERT F O'ROURKE & AMY S O'ROURKE

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

Complete Form 8949 before completing line 1, 2, or 3. This form may be easier to complete if you round off cents to whole dollars.		(d) Proceeds (sales price) from Form(s) 8949, Part I, line 2, column (d)	(e) Cost or other basis from Form(s) 8949, Part I, line 2, column (e)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>1</b>	Short-term totals from all Forms 8949 with <b>box A</b> checked in <b>Part I</b> . . . . .				
<b>2</b>	Short-term totals from all Forms 8949 with <b>box B</b> checked in <b>Part I</b> . . . . .				
<b>3</b>	Short-term totals from all Forms 8949 with <b>box C</b> checked in <b>Part I</b> . . . . .				
<b>4</b>	Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 . . . . .				<b>4</b>
<b>5</b>	Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 . . . . .				<b>5</b> 17,219.
<b>6</b>	Short-term capital loss carryover. Enter the amount, if any, from line 8 of your <b>Capital Loss Carryover Worksheet</b> in the instructions . . . . .				<b>6</b> ( )
<b>7</b>	<b>Net short-term capital gain or (loss).</b> Combine lines 1 through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . .				<b>7</b> 17,219.

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

Complete Form 8949 before completing line 8, 9, or 10. This form may be easier to complete if you round off cents to whole dollars.		(d) Proceeds (sales price) from Form(s) 8949, Part II, line 4, column (d)	(e) Cost or other basis from Form(s) 8949, Part II, line 4, column (e)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 4, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>8</b>	Long-term totals from all Forms 8949 with <b>box A</b> checked in <b>Part II</b> . . . . .				
<b>9</b>	Long-term totals from all Forms 8949 with <b>box B</b> checked in <b>Part II</b> . . . . .				
<b>10</b>	Long-term totals from all Forms 8949 with <b>box C</b> checked in <b>Part II</b> . . . . .				
<b>11</b>	Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824 . . . . .				<b>11</b>
<b>12</b>	Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 . . . . .				<b>12</b> -1612958.
<b>13</b>	Capital gain distributions. See the instructions . . . . .				<b>13</b>
<b>14</b>	Long-term capital loss carryover. Enter the amount, if any, from line 13 of your <b>Capital Loss Carryover Worksheet</b> in the instructions . . . . .				<b>14</b> ( )
<b>15</b>	<b>Net long-term capital gain or (loss).</b> Combine lines 8 through 14 in column (h). Then go to Part III on the back . . . . .				<b>15</b> -1612958.

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule D (Form 1040) 2012

**Part III Summary**

<p><b>16</b> Combine lines 7 and 15 and enter the result . . . . .</p> <ul style="list-style-type: none"> <li>• If line 16 is a <b>gain</b>, enter the amount from line 16 on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 17 below.</li> <li>• If line 16 is a <b>loss</b>, skip lines 17 through 20 below. Then go to line 21. Also be sure to complete line 22.</li> <li>• If line 16 is <b>zero</b>, skip lines 17 through 21 below and enter -0- on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 22.</li> </ul>	<b>16</b>	-1595739.
<p><b>17</b> Are lines 15 and 16 <b>both</b> gains?</p> <p><input type="checkbox"/> <b>Yes.</b> Go to line 18.</p> <p><input type="checkbox"/> <b>No.</b> Skip lines 18 through 21, and go to line 22.</p>		
<p><b>18</b> Enter the amount, if any, from line 7 of the <b>28% Rate Gain Worksheet</b> in the instructions . . . . . ▶</p>	<b>18</b>	
<p><b>19</b> Enter the amount, if any, from line 18 of the <b>Unrecaptured Section 1250 Gain Worksheet</b> in the instructions . . . . . ▶</p>	<b>19</b>	
<p><b>20</b> Are lines 18 and 19 <b>both</b> zero or blank?</p> <p><input type="checkbox"/> <b>Yes.</b> Complete the <b>Qualified Dividends and Capital Gain Tax Worksheet</b> in the instructions for Form 1040, line 44 (or in the instructions for Form 1040NR, line 42). <b>Do not</b> complete lines 21 and 22 below.</p> <p><input type="checkbox"/> <b>No.</b> Complete the <b>Schedule D Tax Worksheet</b> in the instructions. <b>Do not</b> complete lines 21 and 22 below.</p>		
<p><b>21</b> If line 16 is a loss, enter here and on Form 1040, line 13, or Form 1040NR, line 14, the <b>smaller</b> of:</p> <ul style="list-style-type: none"> <li>• The loss on line 16 or</li> <li>• (\$3,000), or if married filing separately, (\$1,500) } . . . . .</li> </ul> <p><b>Note.</b> When figuring which amount is smaller, treat both amounts as positive numbers.</p>	<b>21</b>	( 3,000.)
<p><b>22</b> Do you have qualified dividends on Form 1040, line 9b, or Form 1040NR, line 10b?</p> <p><input checked="" type="checkbox"/> <b>Yes.</b> Complete the <b>Qualified Dividends and Capital Gain Tax Worksheet</b> in the instructions for Form 1040, line 44 (or in the instructions for Form 1040NR, line 42).</p> <p><input type="checkbox"/> <b>No.</b> Complete the rest of Form 1040 or Form 1040NR.</p>		

**Before you begin:** ✓ See the earlier instructions for line 44 to see if you can use this worksheet to figure your tax.  
 ✓ Before completing this worksheet, complete Form 1040 through line 43.  
 ✓ If you do not have to file Schedule D and you received capital gain distributions, be sure you checked the box on line 13 of Form 1040.

1. Enter the amount from Form 1040, line 43. However, if you are filing Form 2555 or 2555-EZ (relating to foreign earned income), enter the amount from line 3 of the Foreign Earned Income Tax Worksheet . . . . .	1.	<u>60,077.</u>
2. Enter the amount from Form 1040, line 9b* . . . . .	2.	<u>10,726.</u>
3. Are you filing Schedule D?*		
<input checked="" type="checkbox"/> <b>Yes.</b> Enter the <b>smaller</b> of line 15 or 16 of Schedule D. If either line 15 or line 16 is blank or a loss, enter -0-	}	3. _____
<input type="checkbox"/> <b>No.</b> Enter the amount from Form 1040, line 13		
4. Add lines 2 and 3 . . . . .	4.	<u>10,726.</u>
5. If filing Form 4952 (used to figure investment interest expense deduction), enter any amount from line 4g of that form. Otherwise, enter -0- . . . . .	5.	<u>NONE</u>
6. Subtract line 5 from line 4. If zero or less, enter -0- . . . . .	6.	<u>10,726.</u>
7. Subtract line 6 from line 1. If zero or less, enter -0- . . . . .	7.	<u>49,351.</u>
8. Enter: \$35,350 if single or married filing separately, \$70,700 if married filing jointly or qualifying widow(er), \$47,350 if head of household.	}	8. <u>70,700.</u>
9. Enter the smaller of line 1 or line 8 . . . . .	9.	<u>60,077.</u>
10. Enter the smaller of line 7 or line 9 . . . . .	10.	<u>49,351.</u>
11. Subtract line 10 from line 9. This amount is taxed at 0% . . . . .	11.	<u>10,726.</u>
12. Enter the smaller of line 1 or line 6 . . . . .	12.	<u>10,726.</u>
13. Enter the amount from line 11 . . . . .	13.	<u>10,726.</u>
14. Subtract line 13 from line 12 . . . . .	14.	_____
15. Multiply line 14 by 15% (.15) . . . . .	15.	_____
16. Figure the tax on the amount on line 7. If the amount on line 7 is less than \$100,000, use the Tax Table to figure this tax. If the amount on line 7 is \$100,000 or more, use the Tax Computation Worksheet . . . . .	16.	<u>6,536.</u>
17. Add lines 15 and 16 . . . . .	17.	<u>6,536.</u>
18. Figure the tax on the amount on line 1. If the amount on line 1 is less than \$100,000, use the Tax Table to figure this tax. If the amount on line 1 is \$100,000 or more, use the Tax Computation Worksheet . . . . .	18.	<u>8,141.</u>
19. <b>Tax on all taxable income.</b> Enter the <b>smaller</b> of line 17 or line 18. Also include this amount on Form 1040, line 44. If you are filing Form 2555 or 2555-EZ, do not enter this amount on Form 1040, line 44. Instead, enter it on line 4 of the Foreign Earned Income Tax Worksheet . . . . .	19.	<u>6,536.</u>

\*If you are filing Form 2555 or 2555-EZ, see the footnote in the Foreign Earned Income Tax Worksheet before completing this line.

**SCHEDULE E  
(Form 1040)**

**Supplemental Income and Loss**

OMB No. 1545-0074

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

**2012**

Attachment  
Sequence No. **13**

Department of the Treasury  
Internal Revenue Service (99)

▶ Attach to Form 1040, 1040NR, or Form 1041.

▶ Information about Schedule E and its separate instructions is at [www.irs.gov/form1040](http://www.irs.gov/form1040).

Name(s) shown on return

Your social security number

**ROBERT F O'ROURKE & AMY S O'ROURKE**

**Part I Income or Loss From Rental Real Estate and Royalties** Note. If you are in the business of renting personal property, use Schedule C or C-EZ (see instructions). If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40.

**A** Did you make any payments in 2012 that would require you to file Form(s) 1099? (see instructions)  Yes  No

**B** If "Yes," did you or will you file required Forms 1099?  Yes  No

<b>1a</b>	Physical address of each property (street, city, state, ZIP code)				
<b>A</b>	EL PASO, TX				
<b>B</b>	CAMPR II LIMITED				
<b>C</b>					
<b>1b</b>	Type of Property (from list below)	<b>2</b> For each rental real estate property listed above, report the number of fair rental and personal use days. Check the QJV box only if you meet the requirements to file as a qualified joint venture. See instructions.	Fair Rental Days	Personal Use Days	QJV
<b>A</b>	6				
<b>B</b>	6				
<b>C</b>					

**Type of Property:**

- 1 Single Family Residence
- 2 Multi-Family Residence
- 3 Vacation/Short-Term Rental
- 4 Commercial
- 5 Land
- 6 Royalties
- 7 Self-Rental
- 8 Other (describe)

Income:	Properties:	A	B	C
<b>3</b> Rents received	<b>3</b>			
<b>4</b> Royalties received	<b>4</b>	2,000.	31.	
<b>Expenses:</b>				
<b>5</b> Advertising	<b>5</b>			
<b>6</b> Auto and travel (see instructions)	<b>6</b>			
<b>7</b> Cleaning and maintenance	<b>7</b>			
<b>8</b> Commissions	<b>8</b>			
<b>9</b> Insurance	<b>9</b>			
<b>10</b> Legal and other professional fees	<b>10</b>			
<b>11</b> Management fees	<b>11</b>			
<b>12</b> Mortgage interest paid to banks, etc. (see instructions)	<b>12</b>			
<b>13</b> Other interest	<b>13</b>			
<b>14</b> Repairs	<b>14</b>			
<b>15</b> Supplies	<b>15</b>			
<b>16</b> Taxes	<b>16</b>			
<b>17</b> Utilities	<b>17</b>			
<b>18</b> Depreciation expense or depletion	<b>18</b>			
<b>19</b> Other (list) ▶	<b>19</b>			
<b>20</b> Total expenses. Add lines 5 through 19	<b>20</b>			
<b>21</b> Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198	<b>21</b>	2,000.	31.	
<b>22</b> Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions)	<b>22</b>	( )	( )	( )
<b>23a</b> Total of all amounts reported on line 3 for all rental properties	<b>23a</b>			
<b>b</b> Total of all amounts reported on line 4 for all royalty properties	<b>23b</b>	2,031.		
<b>c</b> Total of all amounts reported on line 12 for all properties	<b>23c</b>			
<b>d</b> Total of all amounts reported on line 18 for all properties	<b>23d</b>			
<b>e</b> Total of all amounts reported on line 20 for all properties	<b>23e</b>			
<b>24</b> <b>Income.</b> Add positive amounts shown on line 21. Do not include any losses	<b>24</b>		2,031.	
<b>25</b> <b>Losses.</b> Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here	<b>25</b>	( )		
<b>26</b> <b>Total rental real estate and royalty income or (loss).</b> Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2	<b>26</b>		2,031.	

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule E (Form 1040) 2012



Name(s) shown on return. Do not enter name and social security number if shown on other side.

Your social security number

ROBERT F O'ROURKE & AMY S O'ROURKE

Caution. The IRS compares amounts reported on your tax return with amounts shown on Schedule(s) K-1.

Part II Income or Loss From Partnerships and S Corporations Note. If you report a loss from an at-risk activity for which any amount is not at risk, you must check the box in column (e) on line 28 and attach Form 6198. See instructions.

27 Are you reporting any loss not allowed in a prior year due to the at-risk or basis limitations, a prior year unallowed loss from a passive activity (if that loss was not reported on Form 8582), or unreimbursed partnership expenses? If you answered "Yes," see instructions before completing this section. [ ] Yes [X] No

Table with 5 columns: (a) Name, (b) Enter P for partnership; S for S corporation, (c) Check if foreign partnership, (d) Employer identification number, (e) Check if any amount is not at risk. Row A: SEE STATEMENT 6

STMT 7 Passive Income and Loss vs STMT 8 Nonpassive Income and Loss. Includes sub-rows for (f) Passive loss allowed, (g) Passive income from Schedule K-1, (h) Nonpassive loss from Schedule K-1, (i) Section 179 expense deduction from Form 4562, (j) Nonpassive income from Schedule K-1. Totals: 10,771, 22,043, 2,496, 26,855. Summary: 48,898, (13,267), 35,631.

Part III Income or Loss From Estates and Trusts

Table with 2 columns: (a) Name, (b) Employer identification number. Rows A and B.

Passive Income and Loss vs Nonpassive Income and Loss. Includes sub-rows for (c) Passive deduction or loss allowed, (d) Passive income from Schedule K-1, (e) Deduction or loss from Schedule K-1, (f) Other income from Schedule K-1. Totals: 35, 36, 37.

Part IV Income or Loss From Real Estate Mortgage Investment Conduits (REMICs) - Residual Holder

Table with 5 columns: (a) Name, (b) Employer identification number, (c) Excess inclusion from Schedules Q, line 2c, (d) Taxable income (net loss) from Schedules Q, line 1b, (e) Income from Schedules Q, line 3b. Row 39: Combine columns (d) and (e) only.

Part V Summary

Summary rows 40-43. 40 Net farm rental income or (loss) from Form 4835. 41 Total income or (loss). 42 Reconciliation of farming and fishing income. 43 Reconciliation for real estate professionals.

**SCHEDULE SE  
(Form 1040)**

Department of the Treasury  
Internal Revenue Service (99)

**Self-Employment Tax**

► Information about Schedule SE and its separate instructions is at [www.irs.gov/form1040](http://www.irs.gov/form1040).

► Attach to Form 1040 or Form 1040NR.

OMB No. 1545-0074

**2012**  
Attachment  
Sequence No. **17**

Name of person with self-employment income (as shown on Form 1040)

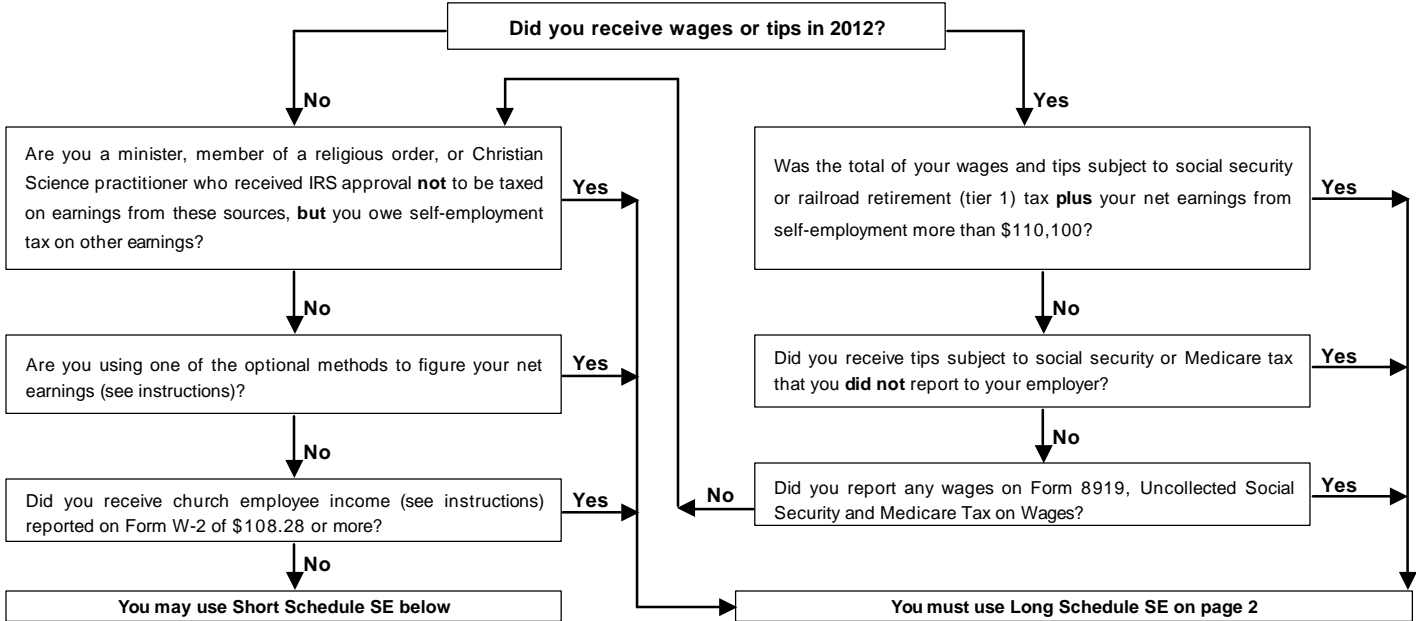
AMY S O'ROURKE

Social security number of person  
with self-employment income ►

**Before you begin:** To determine if you must file Schedule SE, see the instructions.

**May I Use Short Schedule SE or Must I Use Long Schedule SE?**

**Note.** Use this flowchart **only** if you must file Schedule SE. If unsure, see *Who Must File Schedule SE* in the instructions.



**Section A - Short Schedule SE. Caution.** Read above to see if you can use Short Schedule SE.

<b>1a</b>	Net farm profit or (loss) from Schedule F, line 34, and farm partnerships, Schedule K-1 (Form 1065), box 14, code A . . . . .	<b>1a</b>	
<b>b</b>	If you received social security retirement or disability benefits, enter the amount of Conservation Reserve Program payments included on Schedule F, line 4b, or listed on Schedule K-1 (Form 1065), box 20, code Y . . . . .	<b>1b</b>	( )
<b>2</b>	Net profit or (loss) from Schedule C, line 31; Schedule C-EZ, line 3; Schedule K-1 (Form 1065), box 14, code A (other than farming); and Schedule K-1 (Form 1065-B), box 9, code J1. Ministers and members of religious orders, see instructions for types of income to report on this line. See instructions for other income to report. . . . . SEE STATEMENT. 10 . . . . .	<b>2</b>	624.
<b>3</b>	Combine lines 1a, 1b, and 2. . . . .	<b>3</b>	624.
<b>4</b>	Multiply line 3 by 92.35% (.9235). If less than \$400, you do not owe self-employment tax; do not file this schedule unless you have an amount on line 1b . . . . . ►	<b>4</b>	576.
<b>5</b>	<b>Self-employment tax.</b> If the amount on line 4 is: • \$110,100 or less, multiply line 4 by 13.3% (.133). Enter the result here and on <b>Form 1040, line 56</b> , or <b>Form 1040NR, line 54</b> • More than \$110,100, multiply line 4 by 2.9% (.029). Then, add \$11,450.40 to the result. Enter the total here and on <b>Form 1040, line 56</b> , or <b>Form 1040NR, line 54</b> . . . . .	<b>5</b>	77.
<b>6</b>	<b>Deduction for employer-equivalent portion of self-employment tax.</b> If the amount on line 5 is: • \$14,643.30 or less, multiply line 5 by 57.51% (.5751) • More than \$14,643.30, multiply line 5 by 50% (.50) and add \$1,100 to the result. Enter the result here and on <b>Form 1040, line 27</b> , or <b>Form 1040NR, line 27</b> . . . . .	<b>6</b>	44.

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule SE (Form 1040) 2012

# U.S./Foreign Source Taxable Income Reconciliation

Income	Total	U.S.	Other Income	Passive Income	Lump-sum Distributions	Sec. 901(j) Income	Re-sourced Treaty Inc.
Compensation	52,605.	52,605.					
Dividends	11,714.	11,714.					
Interest	75,206.	75,206.					
Business income - Sch. C							
Short-term capital gains	17,219.	17,219.					
Long-term capital gains							
Ordinary gain - Form 4797							
Pensions and annuities							
Partnerships/S corps / E & T							
Rents and royalties	2,031.	2,031.					
Farm income							
Section 911 Exclusions							
Miscellaneous income	624.	624.					
Other income							
HTKO							
Excluded & Exempt Income:							
Section 911 Exclusions							
Section 119 meal exclusion							
Section 933 P.R. exclusion							
Other excluded income							
Gross income for allocation							
of deductions	159,399.	159,399.					
Less Excl. & Exempt Income:							
Section 911 Exclusions							
Section 119 meal exclusion							
Section 933 P.R. exclusion							
Other excluded income							
Special capital gain adjustment							
<b>Total income - Form 1116</b>	<b>159,399.</b>	<b>159,399.</b>					

# U.S./Foreign Source Taxable Income Reconciliation

Expenses/Deductions	Total	U.S.	Other Income	Passive Income	Lump-sum Distributions	Sec. 901(j) Income	Re-sourced Treaty Inc.
Short-term capital loss							
Long-term capital loss	1,612,958.	1,612,958.					
Short-term capital loss c/o							
Long-term capital loss c/o							
Disallowed capital loss	-1592739.	-1592739.					
Business expenses							
Rent & royalty expenses							
Partnership/S corp/E & T Exp.							
Employee business exp.-pshp							
Farm expenses							
Ordinary loss (Form 4797)	11,272.	11,272.					
Miscellaneous deductions							
Other expenses							
Educator expenses							
Certain business expenses							
Health Savings account deduction							
Moving expenses							
Deductible part of SE tax	44.	44.					
Keogh/SEP deduction							
Self-employed Health Insurance							
Penalty on early withdrawal							
Alimony paid							
IRA deduction							
Student Loan Interest deduction							
Tuition and fees							
Domestic production activities							
HTKO							
Foreign housing cost deduction							
Other adjustments							
Adjusted gross income	127,864.	127,864.					
Itemized deductions:							
Directly allocable	1,409.	1,409.					
Ratably allocable	15,793.	15,793.					
Interest expense	67,216.	67,216.					
Losses from Foreign Sources							
Taxable income before personal exemptions	43,446.	43,446.					

**Foreign Tax Credit**

(Individual, Estate, or Trust)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

Department of the Treasury  
Internal Revenue Service (99)

▶ Information about Form 1116 and its separate instructions is at [www.irs.gov/form1116](http://www.irs.gov/form1116).

Name **ROBERT F O'ROURKE**  
**AMY S O'ROURKE**

Identifying number as shown on page 1 of your tax return

Use a separate Form 1116 for each category of income listed below. See **Categories of Income** in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a  Passive category income
- b  General category income
- c  Section 901(j) income
- d  Certain income re-sourced by treaty
- e  Lump-sum distributions

f Resident of (name of country) ▶ **UNITED STATES**

**Note:** If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

**Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)**

g Enter the name of the foreign country or U.S. possession . . . . . ▶	Foreign Country or U.S. Possession			Total (Add cols. A, B, and C.)
	A	B	C	
1a Gross income from sources within country shown above and of the type checked above (see instructions): -----	VARIOUS COUNTRIES			1a
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions) . ▶ <input type="checkbox"/>				

**Deductions and losses (Caution: See instructions):**

2 Expenses <b>definitely related</b> to the income on line 1a (attach statement) . . . . .	NONE			SEE SOURCING STATEMENT
3 Pro rata share of other deductions <b>not definitely related:</b>				
a Certain itemized deductions or standard deduction (see instructions) . . . . .	15,793.			
b Other deductions (attach statement) . . . . .				
c Add lines 3a and 3b . . . . .	15,793.			
d Gross foreign source income (see instructions) . . . . .				
e Gross income from all sources (see instructions) . . . . .				
f Divide line 3d by line 3e (see instructions) . . . . .				
g Multiply line 3c by line 3f . . . . .				
4 Pro rata share of interest expense (see instructions):				
a Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions) . . . . .				
b Other interest expense . . . . .				
5 Losses from foreign sources . . . . .				
6 Add lines 2, 3g, 4a, 4b, and 5 . . . . .	NONE			6 NONE
7 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2. . . . . ▶				7 NONE

**Part II Foreign Taxes Paid or Accrued (see instructions)**

Country	Credit is claimed for taxes (you must check one) (h) <input checked="" type="checkbox"/> Paid (i) <input type="checkbox"/> Accrued	Foreign taxes paid or accrued							
		In foreign currency				In U.S. dollars			
		Taxes withheld at source on:			(n) Other foreign taxes paid or accrued	Taxes withheld at source on:			(r) Other foreign taxes paid or accrued
(j) Date paid or accrued	(k) Dividends	(l) Rents and royalties	(m) Interest	(o) Dividends		(p) Rents and royalties	(q) Interest		
A	12/31/2012								
B									
C									

8 Add lines A through C, column (s). Enter the total here and on line 9, page 2 . . . . . ▶ 8

For Paperwork Reduction Act Notice, see instructions.

**Part III Figuring the Credit**

<b>9</b>	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I. . . . .	<b>9</b>		
<b>10</b>	Carryback or carryover (attach detailed computation) . . . . .	<b>10</b>		
<b>11</b>	Add lines 9 and 10. . . . .	<b>11</b>		
<b>12</b>	Reduction in foreign taxes (see instructions) . . . . .	<b>12</b>	( )	
<b>13</b>	Taxes reclassified under high tax kickout (see instructions) . . . . .	<b>13</b>		
<b>14</b>	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit . . . . .	<b>14</b>		
<b>15</b>	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions) . . . . .	<b>15</b>	NONE	
<b>16</b>	Adjustments to line 15 (see instructions) . . . . .	<b>16</b>	NONE	
<b>17</b>	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.) . . . . .	<b>17</b>	NONE	
<b>18</b>	<b>Individuals:</b> Enter the amount from Form 1040, line 41, or Form 1040NR, line 39. <b>Estates and trusts:</b> Enter your taxable income without the deduction for your exemption . . . . .	<b>18</b>	79,077.	
	<b>Caution:</b> If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.			
<b>19</b>	Divide line 17 by line 18. If line 17 is more than line 18, enter "1" . . . . .	<b>19</b>	NONE	
<b>20</b>	<b>Individuals:</b> Enter the amount from Form 1040, line 44. If you are a nonresident alien, enter the amount from Form 1040NR, line 42. <b>Estates and trusts:</b> Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37 . . . . .	<b>20</b>	6,536.	
	<b>Caution:</b> If you are completing line 20 for separate category e (lump-sum distributions), see instructions.			
<b>21</b>	Multiply line 20 by line 19 (maximum amount of credit) . . . . .	<b>21</b>	NONE	
<b>22</b>	Enter the <b>smaller</b> of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV (see instructions). . . . .	<b>22</b>		

**Part IV Summary of Credits From Separate Parts III (see instructions)**

<b>23</b>	Credit for taxes on passive category income . . . . .	<b>23</b>		
<b>24</b>	Credit for taxes on general category income . . . . .	<b>24</b>		
<b>25</b>	Credit for taxes on certain income re-sourced by treaty . . . . .	<b>25</b>		
<b>26</b>	Credit for taxes on lump-sum distributions . . . . .	<b>26</b>		
<b>27</b>	Add lines 23 through 26. . . . .	<b>27</b>		
<b>28</b>	Enter the <b>smaller</b> of line 20 or line 27 . . . . .	<b>28</b>		
<b>29</b>	Reduction of credit for international boycott operations. See instructions for line 12 . . . . .	<b>29</b>		
<b>30</b>	Subtract line 29 from line 28. This is your <b>foreign tax credit</b> . Enter here and on Form 1040, line 47; Form 1040NR, line 45; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a . . . . .	<b>30</b>		

ALTERNATIVE MINIMUM TAX  
**Foreign Tax Credit**  
 (Individual, Estate, or Trust)

Form **1116**

Department of the Treasury  
 Internal Revenue Service (99)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ Information about Form 1116 and its separate instructions is at [www.irs.gov/form1116](http://www.irs.gov/form1116).

OMB No. 1545-0121

**2012**  
 Attachment  
 Sequence No. **19**

Name **ROBERT F O'ROURKE**  
**AMY S O'ROURKE**

Identifying number as shown on page 1 of your tax return

Use a separate Form 1116 for each category of income listed below. See **Categories of Income** in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a  Passive category income      c  Section 901(j) income      e  Lump-sum distributions  
 b  General category income      d  Certain income re-sourced by treaty

f Resident of (name of country) ▶ **UNITED STATES**

**Note:** If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

**Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)**

g Enter the name of the foreign country or U.S. possession . . . . . ▶	Foreign Country or U.S. Possession			Total (Add cols. A, B, and C.)
	A	B	C	
<b>1a</b> Gross income from sources within country shown above and of the type checked above (see instructions): -----	VARIOUS COUNTRIES			
	NONE			<b>1a</b> NONE
<b>b</b> Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions) . . . . . ▶ <input type="checkbox"/>				
<b>Deductions and losses (Caution: See instructions):</b>				
<b>2</b> Expenses <b>definitely related</b> to the income on line 1a (attach statement) . . . . .	NONE			
<b>3</b> Pro rata share of other deductions <b>not definitely related:</b>				
<b>a</b> Certain itemized deductions or standard deduction (see instructions) . . . . .	NONE			
<b>b</b> Other deductions (attach statement) . . . . .				
<b>c</b> Add lines 3a and 3b . . . . .	NONE			
<b>d</b> Gross foreign source income (see instructions) . . . . .				
<b>e</b> Gross income from all sources (see instructions) . . . . .				
<b>f</b> Divide line 3d by line 3e (see instructions) . . . . .				
<b>g</b> Multiply line 3c by line 3f . . . . .	NONE			
<b>4</b> Pro rata share of interest expense (see instructions):				
<b>a</b> Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions) . . . . .				
<b>b</b> Other interest expense . . . . .				
<b>5</b> Losses from foreign sources . . . . .				
<b>6</b> Add lines 2, 3g, 4a, 4b, and 5 . . . . .	NONE			<b>6</b> NONE
<b>7</b> Subtract line 6 from line 1a. Enter the result here and on line 15, page 2. . . . . ▶				<b>7</b> NONE

**Part II Foreign Taxes Paid or Accrued (see instructions)**

Country	Credit is claimed for taxes (you must check one) (h) <input checked="" type="checkbox"/> Paid (i) <input type="checkbox"/> Accrued	Foreign taxes paid or accrued							(s) Total foreign taxes paid or accrued (add cols. (o) through (r))
		In foreign currency				In U.S. dollars			
		Taxes withheld at source on:			(n) Other foreign taxes paid or accrued	Taxes withheld at source on:			
(j) Date paid or accrued	(k) Dividends	(l) Rents and royalties	(m) Interest	(o) Dividends		(p) Rents and royalties	(q) Interest		
A	12/31/2012								
B									
C									

**8** Add lines A through C, column (s). Enter the total here and on line 9, page 2 . . . . . ▶ **8**

For Paperwork Reduction Act Notice, see instructions.

Form **1116** (2012)

ALTERNATIVE MINIMUM TAX

**Part III Figuring the Credit**

9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I. . . . .	9		
10	Carryback or carryover (attach detailed computation) . . . . .	10		
11	Add lines 9 and 10. . . . .	11		
12	Reduction in foreign taxes (see instructions) . . . . .	12	( )	
13	Taxes reclassified under high tax kickout (see instructions) . . . . .	13		
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit . . . . .	14		
15	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions) . . . . .	15	NONE	
16	Adjustments to line 15 (see instructions) . . . . .	16		
17	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.) . . . . .	17	NONE	
18	<b>Individuals:</b> Enter the amount from Form 1040, line 41, or Form 1040NR, line 39. <b>Estates and trusts:</b> Enter your taxable income without the deduction for your exemption . . . . .	18	94,870.	
<i>Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.</i>				
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1" . . . . .	19		NONE
20	<b>Individuals:</b> Enter the amount from Form 1040, line 44. If you are a nonresident alien, enter the amount from Form 1040NR, line 42. <b>Estates and trusts:</b> Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37 . . . . .	20		1,402.
<i>Caution: If you are completing line 20 for separate category e (lump-sum distributions), see instructions.</i>				
21	Multiply line 20 by line 19 (maximum amount of credit) . . . . .	21		NONE
22	Enter the <b>smaller</b> of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV (see instructions) . . . . .	22		

**Part IV Summary of Credits From Separate Parts III (see instructions)**

23	Credit for taxes on passive category income . . . . .	23		
24	Credit for taxes on general category income . . . . .	24		
25	Credit for taxes on certain income re-sourced by treaty . . . . .	25		
26	Credit for taxes on lump-sum distributions . . . . .	26		
27	Add lines 23 through 26. . . . .	27		
28	Enter the <b>smaller</b> of line 20 or line 27 . . . . .	28		
29	Reduction of credit for international boycott operations. See instructions for line 12 . . . . .	29		
30	Subtract line 29 from line 28. This is your <b>foreign tax credit</b> . Enter here and on Form 1040, line 47; Form 1040NR, line 45; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a . . . . .	30		



**Child and Dependent Care Expenses**

▶ Attach to Form 1040, Form 1040A, or Form 1040NR.  
 ▶ Information about Form 2441 and its separate instructions is at [www.irs.gov/form2441](http://www.irs.gov/form2441).

1040  
1040A  
1040NR

2441

**2012**

Attachment Sequence No. 21

Department of the Treasury  
Internal Revenue Service (99)

Name(s) shown on return

Your social security number

ROBERT F O'ROURKE & AMY S O'ROURKE

**Part I** **Persons or Organizations Who Provided the Care - You must complete this part.**  
 (If you have more than two care providers, see the instructions.)

1	(a) Care provider's name	(b) Address (number, street, apt. no., city, state, and ZIP code)	(c) Identifying number (SSN or EIN)	(d) Amount paid (see instructions)
	STMT 11			

Did you receive dependent care benefits?

No → Complete only Part II below.

Yes → Complete Part III on the back next.

**Caution.** If the care was provided in your home, you may owe employment taxes. If you do, you cannot file Form 1040A. For details, see the instructions for Form 1040, line 59a, or Form 1040NR, line 58a.

**Part II** **Credit for Child and Dependent Care Expenses**

**2** Information about your **qualifying person(s)**. If you have more than two qualifying persons, see the instructions.

(a) Qualifying person's name		(b) Qualifying person's social security number	(c) Qualified expenses you incurred and paid in 2012 for the person listed in column (a)
First	Last		
SEE STATEMENT 12			

<b>3</b>	Add the amounts in column (c) of line 2. <b>Do not</b> enter more than \$3,000 for one qualifying person or \$6,000 for two or more persons. If you completed Part III, enter the amount from line 31 . . . . .	<b>3</b>	6,000.																																																												
<b>4</b>	Enter your <b>earned income</b> . See instructions . . . . .	<b>4</b>	28,157.																																																												
<b>5</b>	If married filing jointly, enter your spouse's earned income (if your spouse was a student or was disabled, see the instructions); <b>all others</b> , enter the amount from line 4 . . . . .	<b>5</b>	25,028.																																																												
<b>6</b>	Enter the <b>smallest</b> of line 3, 4, or 5. . . . .	<b>6</b>	6,000.																																																												
<b>7</b>	Enter the amount from Form 1040, line 38; Form 1040A, line 22; or Form 1040NR, line 37 . . . . .	<b>7</b>	163,495.																																																												
<b>8</b>	Enter on line 8 the decimal amount shown below that applies to the amount on line 7	<b>8</b>	X .20																																																												
	<table border="0"> <thead> <tr> <th colspan="3">If line 7 is:</th> <th colspan="3">If line 7 is:</th> </tr> <tr> <th>Over</th> <th>But not over</th> <th>Decimal amount is</th> <th>Over</th> <th>But not over</th> <th>Decimal amount is</th> </tr> </thead> <tbody> <tr> <td>\$0</td> <td>- 15,000</td> <td>.35</td> <td>\$29,000</td> <td>- 31,000</td> <td>.27</td> </tr> <tr> <td>15,000</td> <td>- 17,000</td> <td>.34</td> <td>31,000</td> <td>- 33,000</td> <td>.26</td> </tr> <tr> <td>17,000</td> <td>- 19,000</td> <td>.33</td> <td>33,000</td> <td>- 35,000</td> <td>.25</td> </tr> <tr> <td>19,000</td> <td>- 21,000</td> <td>.32</td> <td>35,000</td> <td>- 37,000</td> <td>.24</td> </tr> <tr> <td>21,000</td> <td>- 23,000</td> <td>.31</td> <td>37,000</td> <td>- 39,000</td> <td>.23</td> </tr> <tr> <td>23,000</td> <td>- 25,000</td> <td>.30</td> <td>39,000</td> <td>- 41,000</td> <td>.22</td> </tr> <tr> <td>25,000</td> <td>- 27,000</td> <td>.29</td> <td>41,000</td> <td>- 43,000</td> <td>.21</td> </tr> <tr> <td>27,000</td> <td>- 29,000</td> <td>.28</td> <td>43,000</td> <td>- No limit</td> <td>.20</td> </tr> </tbody> </table>	If line 7 is:			If line 7 is:			Over	But not over	Decimal amount is	Over	But not over	Decimal amount is	\$0	- 15,000	.35	\$29,000	- 31,000	.27	15,000	- 17,000	.34	31,000	- 33,000	.26	17,000	- 19,000	.33	33,000	- 35,000	.25	19,000	- 21,000	.32	35,000	- 37,000	.24	21,000	- 23,000	.31	37,000	- 39,000	.23	23,000	- 25,000	.30	39,000	- 41,000	.22	25,000	- 27,000	.29	41,000	- 43,000	.21	27,000	- 29,000	.28	43,000	- No limit	.20		
If line 7 is:			If line 7 is:																																																												
Over	But not over	Decimal amount is	Over	But not over	Decimal amount is																																																										
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25,000	- 27,000	.29	41,000	- 43,000	.21																																																										
27,000	- 29,000	.28	43,000	- No limit	.20																																																										
<b>9</b>	Multiply line 6 by the decimal amount on line 8. If you paid 2011 expenses in 2012, see the instructions . . . . .	<b>9</b>	1,200.																																																												
<b>10</b>	Tax liability limit. Enter the amount from the Credit Limit Worksheet in the instructions . . . . .	<b>10</b>	6,536.																																																												
<b>11</b>	<b>Credit for child and dependent care expenses.</b> Enter the <b>smaller</b> of line 9 or line 10 here and on Form 1040, line 48; Form 1040A, line 29; or Form 1040NR, line 46 . . . . .	<b>11</b>	1,200.																																																												

For Paperwork Reduction Act Notice, see your tax return instructions.

Sales of Business Property (Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

Department of the Treasury Internal Revenue Service

Attach to your tax return.

Attachment Sequence No. 27

Information about Form 4797 and its separate instructions is at www.irs.gov/form4797.

Name(s) shown on return

Identifying number

ROBERT F O'ROURKE & AMY S O'ROURKE

1 Enter the gross proceeds from sales or exchanges reported to you for 2012 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions)

1

Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year (see instructions)

Table with 7 columns: (a) Description of property, (b) Date acquired, (c) Date sold, (d) Gross sales price, (e) Depreciation allowed, (f) Cost or other basis, (g) Gain or (loss). Row 1: SEE STATEMENT 13, -9,573.

3 Gain, if any, from Form 4684, line 39
4 Section 1231 gain from installment sales from Form 6252, line 26 or 37
5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824
6 Gain, if any, from line 32, from other than casualty or theft
7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows:

3
4
5
6
7

-9,573.

Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.
Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.

8 Nonrecaptured net section 1231 losses from prior years (see instructions)
9 Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions)

8
9

Part II Ordinary Gains and Losses (see instructions)

10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):

Table with 7 columns: (a) Description of property, (b) Date acquired, (c) Date sold, (d) Gross sales price, (e) Depreciation allowed, (f) Cost or other basis, (g) Gain or (loss). Row 1: SEE STATEMENT 14, -1,699.

11 Loss, if any, from line 7
12 Gain, if any, from line 7 or amount from line 8, if applicable
13 Gain, if any, from line 31
14 Net gain or (loss) from Form 4684, lines 31 and 38a
15 Ordinary gain from installment sales from Form 6252, line 25 or 36
16 Ordinary gain or (loss) from like-kind exchanges from Form 8824
17 Combine lines 10 through 16

11
12
13
14
15
16
17

( 9,573 )
-11,272.

18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below:
a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions
b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14

18a
18b

-11,272.

For Paperwork Reduction Act Notice, see separate instructions.

Form 4797 (2012)

**Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255**  
(see instructions)

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A		
B		
C		
D		

These columns relate to the properties on lines 19A through 19D. ▶		Property A	Property B	Property C	Property D
20	Gross sales price (Note: See line 1 before completing.)	20			
21	Cost or other basis plus expense of sale . . . . .	21			
22	Depreciation (or depletion) allowed or allowable . . . . .	22			
23	Adjusted basis. Subtract line 22 from line 21 . . . . .	23			
24	Total gain. Subtract line 23 from line 20 . . . . .	24			
25	<b>If section 1245 property:</b>				
	a Depreciation allowed or allowable from line 22 . . . . .	25a			
	b Enter the smaller of line 24 or 25a . . . . .	25b			
26	<b>If section 1250 property:</b> If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.				
	a Additional depreciation after 1975 (see instructions) . . . . .	26a			
	b Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions) . . . . .	26b			
	c Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e . . . . .	26c			
	d Additional depreciation after 1969 and before 1976 . . . . .	26d			
	e Enter the smaller of line 26c or 26d . . . . .	26e			
	f Section 291 amount (corporations only) . . . . .	26f			
	g Add lines 26b, 26e, and 26f . . . . .	26g			
27	<b>If section 1252 property:</b> Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).				
	a Soil, water, and land clearing expenses . . . . .	27a			
	b Line 27a multiplied by applicable percentage (see instructions) . . . . .	27b			
	c Enter the smaller of line 24 or 27b . . . . .	27c			
28	<b>If section 1254 property:</b>				
	a Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions) . . . . .	28a			
	b Enter the smaller of line 24 or 28a . . . . .	28b			
29	<b>If section 1255 property:</b>				
	a Applicable percentage of payments excluded from income under section 126 (see instructions) . . . . .	29a			
	b Enter the smaller of line 24 or 29a (see instructions) . . . . .	29b			

**Summary of Part III Gains.** Complete property columns A through D through line 29b before going to line 30.

30	Total gains for all properties. Add property columns A through D, line 24 . . . . .	30	
31	Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13 . . . . .	31	
32	Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6 . . . . .	32	

**Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less**  
(see instructions)

	(a) Section 179	(b) Section 280F(b)(2)
33 Section 179 expense deduction or depreciation allowable in prior years . . . . .	33	
34 Recomputed depreciation (see instructions) . . . . .	34	
35 Recapture amount. Subtract line 34 from line 33. See the instructions for where to report . . . . .	35	

Sales of Business Property (Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

Department of the Treasury Internal Revenue Service

Attach to your tax return.

Attachment Sequence No. 27

Information about Form 4797 and its separate instructions is at www.irs.gov/form4797.

Name(s) shown on return ALTERNATIVE MINIMUM TAX Identifying number ROBERT F O'ROURKE & AMY S O'ROURKE

1 Enter the gross proceeds from sales or exchanges reported to you for 2012 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions) . . . . . 1

Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year (see instructions)

Table with 7 columns: (a) Description of property, (b) Date acquired, (c) Date sold, (d) Gross sales price, (e) Depreciation allowed or allowable since acquisition, (f) Cost or other basis, plus improvements and expense of sale, (g) Gain or (loss) Subtract (f) from the sum of (d) and (e). Row 1: SEE STATEMENT 15, -9,573.

3 Gain, if any, from Form 4684, line 39 . . . . . 3
4 Section 1231 gain from installment sales from Form 6252, line 26 or 37 . . . . . 4
5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824 . . . . . 5
6 Gain, if any, from line 32, from other than casualty or theft . . . . . 6
7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: . . . . . 7 -9,573.
Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.
Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.
8 Nonrecaptured net section 1231 losses from prior years (see instructions) . . . . . 8
9 Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions) . . . . . 9

Part II Ordinary Gains and Losses (see instructions)

10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less): SEE STATEMENT 16 -1,699.

11 Loss, if any, from line 7 . . . . . 11 ( 9,573)
12 Gain, if any, from line 7 or amount from line 8, if applicable . . . . . 12
13 Gain, if any, from line 31 . . . . . 13
14 Net gain or (loss) from Form 4684, lines 31 and 38a . . . . . 14
15 Ordinary gain from installment sales from Form 6252, line 25 or 36 . . . . . 15
16 Ordinary gain or (loss) from like-kind exchanges from Form 8824 . . . . . 16
17 Combine lines 10 through 16 . . . . . 17 -11,272.
18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below:
a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions . . . . . 18a
b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14 . . . . . 18b -11,272.

For Paperwork Reduction Act Notice, see separate instructions.

**Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255**  
(see instructions)

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A		
B		
C		
D		

These columns relate to the properties on lines 19A through 19D. ▶		Property A	Property B	Property C	Property D
20	Gross sales price (Note: See line 1 before completing.)	20			
21	Cost or other basis plus expense of sale . . . . .	21			
22	Depreciation (or depletion) allowed or allowable . . . . .	22			
23	Adjusted basis. Subtract line 22 from line 21 . . . . .	23			
24	Total gain. Subtract line 23 from line 20 . . . . .	24			
25	<b>If section 1245 property:</b>				
	a Depreciation allowed or allowable from line 22 . . . . .	25a			
	b Enter the smaller of line 24 or 25a . . . . .	25b			
26	<b>If section 1250 property:</b> If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.				
	a Additional depreciation after 1975 (see instructions) . . . . .	26a			
	b Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions) . . . . .	26b			
	c Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e . . . . .	26c			
	d Additional depreciation after 1969 and before 1976 . . . . .	26d			
	e Enter the smaller of line 26c or 26d . . . . .	26e			
	f Section 291 amount (corporations only) . . . . .	26f			
	g Add lines 26b, 26e, and 26f . . . . .	26g			
27	<b>If section 1252 property:</b> Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).				
	a Soil, water, and land clearing expenses . . . . .	27a			
	b Line 27a multiplied by applicable percentage (see instructions) . . . . .	27b			
	c Enter the smaller of line 24 or 27b . . . . .	27c			
28	<b>If section 1254 property:</b>				
	a Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions) . . . . .	28a			
	b Enter the smaller of line 24 or 28a . . . . .	28b			
29	<b>If section 1255 property:</b>				
	a Applicable percentage of payments excluded from income under section 126 (see instructions) . . . . .	29a			
	b Enter the smaller of line 24 or 29a (see instructions) . . . . .	29b			

**Summary of Part III Gains.** Complete property columns A through D through line 29b before going to line 30.

30	Total gains for all properties. Add property columns A through D, line 24 . . . . .	30	
31	Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13 . . . . .	31	
32	Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6 . . . . .	32	

**Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less**  
(see instructions)

	(a) Section 179	(b) Section 280F(b)(2)
33 Section 179 expense deduction or depreciation allowable in prior years . . . . .	33	
34 Recomputed depreciation (see instructions) . . . . .	34	
35 Recapture amount. Subtract line 34 from line 33. See the instructions for where to report . . . . .	35	

# Alternative Minimum Tax - Individuals

Information about Form 6251 and its separate instructions is at [www.irs.gov/form6251](http://www.irs.gov/form6251).

Attach to Form 1040 or Form 1040NR.

Name(s) shown on Form 1040 or Form 1040NR

Your social security number

ROBERT F O'ROURKE & AMY S O'ROURKE

**Part I Alternative Minimum Taxable Income** (See instructions for how to complete each line.)

1	If filing Schedule A (Form 1040), enter the amount from Form 1040, line 41, and go to line 2. Otherwise, enter the amount from Form 1040, line 38, and go to line 7. (If less than zero, enter as a negative amount.) . . . . .	1	79,077.
2	Medical and dental. Enter the <b>smaller</b> of Schedule A (Form 1040), line 4, or 2.5% (.025) of Form 1040, line 38. If zero or less, enter -0- . . . . .	2	NONE
3	Taxes from Schedule A (Form 1040), line 9 . . . . .	3	5,231.
4	Enter the home mortgage interest adjustment, if any, from line 6 of the worksheet in the instructions for this line . . . . .	4	
5	Miscellaneous deductions from Schedule A (Form 1040), line 27. . . . .	5	10,562.
6	Skip this line. It is reserved for future use . . . . .	6	
7	Tax refund from Form 1040, line 10 or line 21. . . . .	7	( )
8	Investment interest expense (difference between regular tax and AMT) . . . . .	8	
9	Depletion (difference between regular tax and AMT). . . . .	9	
10	Net operating loss deduction from Form 1040, line 21. Enter as a positive amount . . . . .	10	
11	Alternative tax net operating loss deduction . . . . .	11	( )
12	Interest from specified private activity bonds exempt from the regular tax . . . . .	12	
13	Qualified small business stock (7% of gain excluded under section 1202) . . . . .	13	
14	Exercise of incentive stock options (excess of AMT income over regular tax income) . . . . .	14	
15	Estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A) . . . . .	15	
16	Electing large partnerships (amount from Schedule K-1 (Form 1065-B), box 6) . . . . .	16	
17	Disposition of property (difference between AMT and regular tax gain or loss) . . . . .	17	
18	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT). . . . .	18	NONE
19	Passive activities (difference between AMT and regular tax income or loss) . . . . . STMT. 1.7.	19	NONE
20	Loss limitations (difference between AMT and regular tax income or loss) . . . . .	20	
21	Circulation costs (difference between regular tax and AMT) . . . . .	21	
22	Long-term contracts (difference between AMT and regular tax income) . . . . .	22	
23	Mining costs (difference between regular tax and AMT) . . . . .	23	
24	Research and experimental costs (difference between regular tax and AMT) . . . . .	24	
25	Income from certain installment sales before January 1, 1987 . . . . .	25	( )
26	Intangible drilling costs preference . . . . .	26	
27	Other adjustments, including income-based related adjustments . . . . .	27	
28	<b>Alternative minimum taxable income.</b> Combine lines 1 through 27. (If married filing separately, see instructions.) . . . . .	28	94,870.

**Part II Alternative Minimum Tax (AMT)**

29	Exemption. See instructions. . . . .	29	78,750.
30	Subtract line 29 from line 28. If more than zero, go to line 31. If zero or less, enter -0- here and on lines 31, 33, and 35, and go to line 34 . . . . .	30	16,120.
31	<ul style="list-style-type: none"> <li>If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter.</li> <li>If you reported capital gain distributions directly on Form 1040, line 13; you reported qualified dividends on Form 1040, line 9b; or you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (as refigured for the AMT, if necessary), complete Part III on the back and enter the amount from line 54 here.</li> <li><b>All others:</b> If line 30 is \$175,000 or less (\$87,500 or less if married filing separately), multiply line 30 by 26% (.26). Otherwise, multiply line 30 by 28% (.28) and subtract \$3,500 (\$1,750 if married filing separately) from the result.</li> </ul>	31	1,402.
32	Alternative minimum tax foreign tax credit (see instructions) . . . . .	32	
33	Tentative minimum tax. Subtract line 32 from line 31 . . . . .	33	1,402.
34	Tax from Form 1040, line 44 (minus any tax from Form 4972 and any foreign tax credit from Form 1040, line 47). If you used Schedule J to figure your tax, the amount from line 44 of Form 1040 must be refigured without using Schedule J (see instructions) . . . . .	34	6,536.
35	<b>AMT.</b> Subtract line 34 from line 33. If zero or less, enter -0-. Enter here and on Form 1040, line 45 . . . . .	35	NONE

For Paperwork Reduction Act Notice, see your tax return instructions.

**Part III Tax Computation Using Maximum Capital Gains Rates**

Complete Part III only if you are required to do so by line 31 or by the Foreign Earned Income Tax Worksheet in the instructions.

<b>36</b>	Enter the amount from Form 6251, line 30. If you are filing Form 2555 or 2555-EZ, enter the amount from line 3 of the worksheet in the instructions for line 31 . . . . .	<b>36</b>	16,120.
<b>37</b>	Enter the amount from line 6 of the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44, or the amount from line 13 of the Schedule D Tax Worksheet in the instructions for Schedule D (Form 1040), whichever applies (as refigured for the AMT, if necessary) (see instructions). If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter . . . . .	<b>37</b>	10,726.
<b>38</b>	Enter the amount from Schedule D (Form 1040), line 19 (as refigured for the AMT, if necessary) (see instructions). If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter . . . . .	<b>38</b>	
<b>39</b>	If you did not complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 37. Otherwise, add lines 37 and 38, and enter the <b>smaller</b> of that result or the amount from line 10 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary). If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter . . . . .	<b>39</b>	10,726.
<b>40</b>	Enter the <b>smaller</b> of line 36 or line 39 . . . . .	<b>40</b>	10,726.
<b>41</b>	Subtract line 40 from line 36 . . . . .	<b>41</b>	5,394.
<b>42</b>	If line 41 is \$175,000 or less (\$87,500 or less if married filing separately), multiply line 41 by 26% (.26). Otherwise, multiply line 41 by 28% (.28) and subtract \$3,500 (\$1,750 if married filing separately) from the result . . . . .	<b>42</b>	1,402.
<b>43</b>	Enter: <ul style="list-style-type: none"> <li>• \$70,700 if married filing jointly or qualifying widow(er),</li> <li>• \$35,350 if single or married filing separately, or</li> <li>• \$47,350 if head of household.</li> </ul>	<b>43</b>	70,700.
<b>44</b>	Enter the amount from line 7 of the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44, or the amount from line 14 of the Schedule D Tax Worksheet in the instructions for Schedule D (Form 1040), whichever applies (as figured for the regular tax). If you did not complete either worksheet for the regular tax, enter -0- . . . . .	<b>44</b>	49,351.
<b>45</b>	Subtract line 44 from line 43. If zero or less, enter -0- . . . . .	<b>45</b>	21,349.
<b>46</b>	Enter the <b>smaller</b> of line 36 or line 37 . . . . .	<b>46</b>	10,726.
<b>47</b>	Enter the <b>smaller</b> of line 45 or line 46 . . . . .	<b>47</b>	10,726.
<b>48</b>	Subtract line 47 from line 46 . . . . .	<b>48</b>	
<b>49</b>	Multiply line 48 by 15% (.15) . . . . .	<b>49</b>	
<b>If line 38 is zero or blank, skip lines 50 and 51 and go to line 52. Otherwise, go to line 50.</b>			
<b>50</b>	Subtract line 46 from line 40 . . . . .	<b>50</b>	
<b>51</b>	Multiply line 50 by 25% (.25) . . . . .	<b>51</b>	
<b>52</b>	Add lines 42, 49, and 51 . . . . .	<b>52</b>	1,402.
<b>53</b>	If line 36 is \$175,000 or less (\$87,500 or less if married filing separately), multiply line 36 by 26% (.26). Otherwise, multiply line 36 by 28% (.28) and subtract \$3,500 (\$1,750 if married filing separately) from the result . . . . .	<b>53</b>	4,191.
<b>54</b>	Enter the <b>smaller</b> of line 52 or line 53 here and on line 31. If you are filing Form 2555 or 2555-EZ, do not enter this amount on line 31. Instead, enter it on line 4 of the worksheet in the instructions for line 31 . . . . .	<b>54</b>	1,402.

**SCHEDULE H  
(Form 1040)**

Department of the Treasury  
Internal Revenue Service (99)

**Household Employment Taxes**

(For Social Security, Medicare, Withheld Income, and Federal Unemployment (FUTA) Taxes)

▶ **Attach to Form 1040, 1040NR, 1040-SS, or 1041.**  
▶ **See separate instructions.**

OMB No. 1545-1971

**2012**

Attachment  
Sequence No. **44**

Name of employer

Social security number

Employer identification number

ROBERT F O'ROURKE

**A** Did you pay **any one** household employee cash wages of \$1,800 or more in 2012? (If any household employee was your spouse, your child under age 21, your parent, or anyone under age 18, see the line A instructions before you answer this question.)

- Yes.** Skip lines B and C and go to line 1.  
 **No.** Go to line B.

**B** Did you withhold federal income tax during 2012 for any household employee?

- Yes.** Skip line C and go to line 5.  
 **No.** Go to line C.

**C** Did you pay **total** cash wages of \$1,000 or more in **any** calendar **quarter** of 2011 or 2012 to **all** household employees? (**Do not** count cash wages paid in 2011 or 2012 to your spouse, your child under age 21, or your parent.)

- No. Stop.** Do not file this schedule.  
 **Yes.** Skip lines 1-7 and go to line 8. (Calendar year taxpayers having no household employees in 2012 **do not** have to complete this form for 2012.)

**Part I Social Security, Medicare, and Federal Income Taxes**

1	Total cash wages subject to social security taxes . . . . .	1	17,062.	STMT 19
2	Social security taxes. Multiply line 1 by 10.4% (.104) . . . . .	2		1,774.
3	Total cash wages subject to Medicare taxes . . . . .	3	17,062.	
4	Medicare taxes. Multiply line 3 by 2.9% (.029) . . . . .	4		495.
5	Federal income tax withheld, if any . . . . .	5		
6	<b>Total social security, Medicare, and federal income taxes.</b> Add lines 2, 4, and 5 . . . . .	6		2,269.

**7** Did you pay **total** cash wages of \$1,000 or more in **any** calendar **quarter** of 2011 or 2012 to **all** household employees? (**Do not** count cash wages paid in 2011 or 2012 to your spouse, your child under age 21, or your parent.)

- No. Stop.** Include the amount from line 6 above on Form 1040, line 59a. If you are not required to file Form 1040, see the line 7 instructions.  
 **Yes.** Go to line 8.

For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Schedule H (Form 1040) 2012



**Part II Federal Unemployment (FUTA) Tax**

	Yes	No
<b>8</b> Did you pay unemployment contributions to only one state? (If you paid contributions to a credit reduction state, see instructions and check "No.") . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>9</b> Did you pay all state unemployment contributions for 2012 by April 15, 2013? Fiscal year filers see instructions . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>10</b> Were all wages that are taxable for FUTA tax also taxable for your state's unemployment tax? . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>

**Next:** If you checked the "Yes" box on **all** the lines above, complete Section A.  
 If you checked the "No" box on **any** of the lines above, skip Section A and complete Section B.

**Section A**

<b>11</b> Name of the state where you paid unemployment contributions ▶ _____	
<b>12</b> Contributions paid to your state unemployment fund . . . . .	<b>12</b> _____
<b>13</b> Total cash wages subject to FUTA tax . . . . .	<b>13</b> _____
<b>14</b> FUTA tax. Multiply line 13 by .6% (.006). Enter the result here, skip Section B, and go to line 23	<b>14</b> _____

**Section B**

<b>15</b> Complete all columns below that apply (if you need more space, see instructions):									
(a) Name of state	(b) Taxable wages (as defined in state act)	(c) State experience rate period		(d) State experience rate	(e) Multiply col. (b) by .054	(f) Multiply col. (b) by col. (d)	(g) Subtract col. (f) from col. (e). If zero or less, enter -0-.	(h) Contributions paid to state unemployment fund	
		From	To						
<b>16</b> Totals . . . . .							<b>16</b>		
<b>17</b> Add columns (g) and (h) of line 16 . . . . .							<b>17</b>		
<b>18</b> Total cash wages subject to FUTA tax (see the line 13 instructions) . . . . .							<b>18</b>	8,532.	
<b>19</b> Multiply line 18 by 6.0% (.060) . . . . .							<b>19</b>	512.	
<b>20</b> Multiply line 18 by 5.4% (.054) . . . . .							<b>20</b>	415.	
<b>21</b> Enter the <b>smaller</b> of line 17 or line 20 . . . . . (Employers in a credit reduction state must use the worksheet on page H-7 and check here) . . . . .							<input type="checkbox"/>	<b>21</b>	
<b>22</b> FUTA tax. Subtract line 21 from line 19. Enter the result here and go to line 23 . . . . .							<b>22</b>	512.	

**Part III Total Household Employment Taxes**

<b>23</b> Enter the amount from line 6. If you checked the "Yes" box on line C of page 1, enter -0- . . . . .	<b>23</b>	2,269.
<b>24</b> Add line 14 (or line 22) and line 23 . . . . .	<b>24</b>	2,781.
<b>25</b> Are you required to file Form 1040?	<input checked="" type="checkbox"/>	

**Yes. Stop.** Include the amount from line 24 above on Form 1040, line 59a. **Do not** complete Part IV below.  
 **No.** You may have to complete Part IV. See instructions for details.

**Part IV Address and Signature - Complete this part only if required. See the line 25 instructions.**

Address (number and street) or P.O. box if mail is not delivered to street address \_\_\_\_\_ Apt., room, or suite no. \_\_\_\_\_

City, town or post office, state, and ZIP code \_\_\_\_\_

Under penalties of perjury, I declare that I have examined this schedule, including accompanying statements, and to the best of my knowledge and belief, it is true, correct, and complete. No part of any payment made to a state unemployment fund claimed as a credit was, or is to be, deducted from the payments to employees. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Employer's signature \_\_\_\_\_ Date \_\_\_\_\_

<b>Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			

# Investment Interest Expense Deduction

Department of the Treasury  
Internal Revenue Service (99)

▶ Information about Form 4952 and its instructions is at [www.irs.gov/form4952](http://www.irs.gov/form4952).

**2012**  
Attachment  
Sequence No. **51**

▶ Attach to your tax return.

Name(s) shown on return

Identifying number

**ROBERT F O'ROURKE & AMY S O'ROURKE**

**Part I Total Investment Interest Expense**

1 Investment interest expense paid or accrued in 2012 (see instructions). SEE. STATEMENT. 20.	<b>1</b>	55,785.
2 Disallowed investment interest expense from 2011 Form 4952, line 7	<b>2</b>	
<b>3 Total investment interest expense.</b> Add lines 1 and 2	<b>3</b>	55,785.

**Part II Net Investment Income**

4a Gross income from property held for investment (excluding any net gain from the disposition of property held for investment)	<b>4a</b>	103,738.		
b Qualified dividends included on line 4a	<b>4b</b>	10,726.		
c Subtract line 4b from line 4a	<b>4c</b>		93,012.	
d Net gain from the disposition of property held for investment	<b>4d</b>	NONE		
e Enter the <b>smaller</b> of line 4d or your net capital gain from the disposition of property held for investment (see instructions)	<b>4e</b>	NONE		
f Subtract line 4e from line 4d	<b>4f</b>		NONE	
g Enter the amount from lines 4b and 4e that you elect to include in investment income (see instructions). SEE. STATEMENT. 21.	<b>4g</b>		NONE	
h Investment income. Add lines 4c, 4f, and 4g	<b>4h</b>		93,012.	
5 Investment expenses (see instructions)	<b>5</b>		10,562.	
<b>6 Net investment income.</b> Subtract line 5 from line 4h. If zero or less, enter -0- . . SEE. STMT. 23.	<b>6</b>		82,450.	

**Part III Investment Interest Expense Deduction**

7 Disallowed investment interest expense to be carried forward to 2013. Subtract line 6 from line 3. If zero or less, enter -0-	<b>7</b>	NONE
<b>8 Investment interest expense deduction.</b> Enter the <b>smaller</b> of line 3 or 6. See instructions	<b>8</b>	55,785.

For Paperwork Reduction Act Notice, see page 4.

Form **4952** (2012)

**Investment Interest Expense Deduction**

Department of the Treasury  
Internal Revenue Service (99)

▶ Information about Form 4952 and its instructions is at [www.irs.gov/form4952](http://www.irs.gov/form4952).

▶ Attach to your tax return.

**2012**  
Attachment  
Sequence No. **51**

Name(s) shown on return

Identifying number

ROBERT F O'ROURKE & AMY S O'ROURKE

**Part I Total Investment Interest Expense**

<b>1</b>	Investment interest expense paid or accrued in 2012 (see instructions) . . . . .	<b>1</b>	55,785.
<b>2</b>	Disallowed investment interest expense from 2011 Form 4952, line 7 . . . . .	<b>2</b>	
<b>3</b>	<b>Total investment interest expense.</b> Add lines 1 and 2 . . . . .	<b>3</b>	55,785.

**Part II Net Investment Income**

<b>4a</b>	Gross income from property held for investment (excluding any net gain from the disposition of property held for investment) . . . . .	<b>4a</b>	103,738.	
<b>4b</b>	Qualified dividends included on line 4a . . . . .	<b>4b</b>	10,726.	
<b>4c</b>	Subtract line 4b from line 4a . . . . .	<b>4c</b>		93,012.
<b>4d</b>	Net gain from the disposition of property held for investment . . . . .	<b>4d</b>	NONE	
<b>4e</b>	Enter the <b>smaller</b> of line 4d or your net capital gain from the disposition of property held for investment (see instructions). . . . .	<b>4e</b>	NONE	
<b>4f</b>	Subtract line 4e from line 4d . . . . .	<b>4f</b>		NONE
<b>4g</b>	Enter the amount from lines 4b and 4e that you elect to include in investment income (see instructions). . . . .	<b>4g</b>		NONE
<b>4h</b>	Investment income. Add lines 4c, 4f, and 4g . . . . .	<b>4h</b>		93,012.
<b>5</b>	Investment expenses (see instructions) . . . . .	<b>5</b>		
<b>6</b>	<b>Net investment income.</b> Subtract line 5 from line 4h. If zero or less, enter -0- . . SEE. STMT. 24.	<b>6</b>		93,012.

**Part III Investment Interest Expense Deduction**

<b>7</b>	Disallowed investment interest expense to be carried forward to 2013. Subtract line 6 from line 3. If zero or less, enter -0- . . . . .	<b>7</b>		NONE
<b>8</b>	<b>Investment interest expense deduction.</b> Enter the <b>smaller</b> of line 3 or 6. See instructions . . . . .	<b>8</b>		55,785.

For Paperwork Reduction Act Notice, see page 4.

Form **4952** (2012)

# Passive Activity Loss Limitations

Department of the Treasury  
Internal Revenue Service (99)

► See separate instructions.  
► Information about Form 8582 and its instructions is available at [www.irs.gov/form8582](http://www.irs.gov/form8582).

Name(s) shown on return

Identifying number

ROBERT F O'ROURKE & AMY S O'ROURKE

**Part I 2012 Passive Activity Loss**

Caution: Complete Worksheets 1, 2, and 3 before completing Part I.

**Rental Real Estate Activities With Active Participation** (For the definition of active participation, see **Special Allowance for Rental Real Estate Activities** in the instructions.)

1a	Activities with net income (enter the amount from Worksheet 1, column (a))	1a	
b	Activities with net loss (enter the amount from Worksheet 1, column (b))	1b	( )
c	Prior years unallowed losses (enter the amount from Worksheet 1, column (c))	1c	( )
d	Combine lines 1a, 1b, and 1c	1d	

**Commercial Revitalization Deductions From Rental Real Estate Activities**

2a	Commercial revitalization deductions from Worksheet 2, column (a)	2a	( )
b	Prior year unallowed commercial revitalization deductions from Worksheet 2, column (b)	2b	( )
c	Add lines 2a and 2b	2c	( )

**All Other Passive Activities**

3a	Activities with net income (enter the amount from Worksheet 3, column (a))	3a	26,264.
b	Activities with net loss (enter the amount from Worksheet 3, column (b))	3b	( 23,554.)
c	Prior years unallowed losses (enter the amount from Worksheet 3, column (c))	3c	( 107,615.)
d	Combine lines 3a, 3b, and 3c	3d	-104,905.

4	Combine lines 1d, 2c, and 3d. If this line is zero or more, stop here and include this form with your return; all losses are allowed, including any prior year unallowed losses entered on line 1c, 2b, or 3c. Report the losses on the forms and schedules normally used	4	-104,905.
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- If line 4 is a loss and:
- Line 1d is a loss, go to Part II.
  - Line 2c is a loss (and line 1d is zero or more), skip Part II and go to Part III.
  - Line 3d is a loss (and lines 1d and 2c are zero or more), skip Parts II and III and go to line 15.

**Caution:** If your filing status is married filing separately and you lived with your spouse at any time during the year, **do not** complete Part II or Part III. Instead, go to line 15.

**Part II Special Allowance for Rental Real Estate Activities With Active Participation**

Note: Enter all numbers in Part II as positive amounts. See instructions for an example.

5	Enter the smaller of the loss on line 1d or the loss on line 4	5	
6	Enter \$150,000. If married filing separately, see instructions	6	
7	Enter modified adjusted gross income, but not less than zero (see instructions)	7	
8	Subtract line 7 from line 6	8	
9	Multiply line 8 by 50% (.5). Do not enter more than \$25,000. If married filing separately, see instructions	9	
10	Enter the smaller of line 5 or line 9	10	

If line 2c is a loss, go to Part III. Otherwise, go to line 15.

**Part III Special Allowance for Commercial Revitalization Deductions From Rental Real Estate Activities**

Note: Enter all numbers in Part III as positive amounts. See the example for Part II in the instructions.

11	Enter \$25,000 reduced by the amount, if any, on line 10. If married filing separately, see instructions	11	
12	Enter the loss from line 4	12	
13	Reduce line 12 by the amount on line 10	13	
14	Enter the smallest of line 2c (treated as a positive amount), line 11, or line 13	14	

**Part IV Total Losses Allowed**

15	Add the income, if any, on lines 1a and 3a and enter the total	15	26,264.
16	Total losses allowed from all passive activities for 2012. Add lines 10, 14, and 15. See instructions to find out how to report the losses on your tax return	16	26,264.

For Paperwork Reduction Act Notice, see instructions.

**Caution:** The worksheets must be filed with your tax return. Keep a copy for your records.

**Worksheet 1 - For Form 8582, Lines 1a, 1b, and 1c** (See instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 1a)	(b) Net loss (line 1b)	(c) Unallowed loss (line 1c)	(d) Gain	(e) Loss
<b>Total. Enter on Form 8582, lines 1a, 1b, and 1c . . . . . ▶</b>					

**Worksheet 2 - For Form 8582, Lines 2a and 2b** (See instructions.)

Name of activity	(a) Current year deductions (line 2a)	(b) Prior year unallowed deductions (line 2b)	(c) Overall loss
<b>Total. Enter on Form 8582, lines 2a and 2b . . . . . ▶</b>			

**Worksheet 3 - For Form 8582, Lines 3a, 3b, and 3c** (See instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 3a)	(b) Net loss (line 3b)	(c) Unallowed loss (line 3c)	(d) Gain	(e) Loss
CAMPR II LIMITED	26,264.	114.	15,379.	10,771.	
IMPERIAL ARMS LLC		23,440.	92,236.		115,676.
<b>Total. Enter on Form 8582, lines 3a, 3b, and 3c . . . . . ▶</b>	26,264.	23,554.	107,615.		

**Worksheet 4 - Use this worksheet if an amount is shown on Form 8582, line 10 or 14** (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Special allowance	(d) Subtract column (c) from column (a)
<b>Total . . . . . ▶</b>			1.00		

**Worksheet 5 - Allocation of Unallowed Losses** (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Unallowed loss
IMPERIAL ARMS LLC	SCH E, 28	115,676.	1.00000000	104,905.
<b>Total . . . . . ▶</b>		115,676.	1.00	104,905.

**Worksheet 6 - Allowed Losses** (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Unallowed loss	(c) Allowed loss
IMPERIAL ARMS LLC	SCH E, 28	115,676.	104,905.	10,771.
<b>Total</b> .....		115,676.	104,905.	10,771.

**Worksheet 7 - Activities With Losses Reported on Two or More Forms or Schedules** (See instructions.)

Name of activity:	(a)	(b)	(c) Ratio	(d) Unallowed loss	(e) Allowed loss
<b>Form or schedule and line number to be reported on (see instructions):</b> .....					
<b>1a</b> Net loss plus prior year unallowed loss from form or schedule . . ▶					
<b>b</b> Net income from form or schedule . . . . . ▶					
<b>c</b> Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
<b>Form or schedule and line number to be reported on (see instructions):</b> .....					
<b>1a</b> Net loss plus prior year unallowed loss from form or schedule . . ▶					
<b>b</b> Net income from form or schedule . . . . . ▶					
<b>c</b> Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
<b>Form or schedule and line number to be reported on (see instructions):</b> .....					
<b>1a</b> Net loss plus prior year unallowed loss from form or schedule . . ▶					
<b>b</b> Net income from form or schedule . . . . . ▶					
<b>c</b> Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
<b>Total</b> .....			1.00		

ALTERNATIVE MINIMUM TAX  
**Passive Activity Loss Limitations**

Form **8582**

OMB No. 1545-1008

**2012**  
Attachment  
Sequence No. **88**

Department of the Treasury  
Internal Revenue Service (99)

▶ See separate instructions.  
▶ Information about Form 8582 and its instructions is available at [www.irs.gov/form8582](http://www.irs.gov/form8582).

Name(s) shown on return

Identifying number

**ROBERT F O'ROURKE & AMY S O'ROURKE**

**Part I 2012 Passive Activity Loss**

**Caution:** Complete Worksheets 1, 2, and 3 before completing Part I.

**Rental Real Estate Activities With Active Participation** (For the definition of active participation, see **Special Allowance for Rental Real Estate Activities** in the instructions.)

1a Activities with net income (enter the amount from Worksheet 1, column (a)) . . . . .	<b>1a</b>	
b Activities with net loss (enter the amount from Worksheet 1, column (b)). . . . .	<b>1b</b>	( )
c Prior years unallowed losses (enter the amount from Worksheet 1, column (c)) . . . . .	<b>1c</b>	( )
d Combine lines 1a, 1b, and 1c . . . . .	<b>1d</b>	

**Commercial Revitalization Deductions From Rental Real Estate Activities**

2a Commercial revitalization deductions from Worksheet 2, column (a). . . . .	<b>2a</b>	
b Prior year unallowed commercial revitalization deductions from Worksheet 2, column (b) . . . . .	<b>2b</b>	( )
c Add lines 2a and 2b . . . . .	<b>2c</b>	( )

**All Other Passive Activities**

3a Activities with net income (enter the amount from Worksheet 3, column (a)) . . . . .	<b>3a</b>	26,703.
b Activities with net loss (enter the amount from Worksheet 3, column (b)). . . . .	<b>3b</b>	( 23,636.)
c Prior years unallowed losses (enter the amount from Worksheet 3, column (c)) . . . . .	<b>3c</b>	( 107,943.)
d Combine lines 3a, 3b, and 3c . . . . .	<b>3d</b>	-104,876.

4 Combine lines 1d, 2c, and 3d. If this line is zero or more, stop here and include this form with your return; all losses are allowed, including any prior year unallowed losses entered on line 1c, 2b, or 3c. Report the losses on the forms and schedules normally used . . . . .	<b>4</b>	-104,876.
---	----------	-----------

- If line 4 is a loss and:
- Line 1d is a loss, go to Part II.
  - Line 2c is a loss (and line 1d is zero or more), skip Part II and go to Part III.
  - Line 3d is a loss (and lines 1d and 2c are zero or more), skip Parts II and III and go to line 15.

**Caution:** If your filing status is married filing separately and you lived with your spouse at any time during the year, **do not** complete Part II or Part III. Instead, go to line 15.

**Part II Special Allowance for Rental Real Estate Activities With Active Participation**

**Note:** Enter all numbers in Part II as positive amounts. See instructions for an example.

5 Enter the <b>smaller</b> of the loss on line 1d or the loss on line 4 . . . . .	<b>5</b>	
6 Enter \$150,000. If married filing separately, see instructions . . . . .	<b>6</b>	
7 Enter modified adjusted gross income, but not less than zero (see instructions) <b>Note:</b> If line 7 is greater than or equal to line 6, skip lines 8 and 9, enter -0- on line 10. Otherwise, go to line 8.	<b>7</b>	
8 Subtract line 7 from line 6 . . . . .	<b>8</b>	
9 Multiply line 8 by 50% (.5). <b>Do not</b> enter more than \$25,000. If married filing separately, see instructions	<b>9</b>	
10 Enter the <b>smaller</b> of line 5 or line 9 . . . . . If line 2c is a loss, go to Part III. Otherwise, go to line 15.	<b>10</b>	

**Part III Special Allowance for Commercial Revitalization Deductions From Rental Real Estate Activities**

**Note:** Enter all numbers in Part III as positive amounts. See the example for Part II in the instructions.

11 Enter \$25,000 reduced by the amount, if any, on line 10. If married filing separately, see instructions	<b>11</b>	
12 Enter the loss from line 4 . . . . .	<b>12</b>	
13 Reduce line 12 by the amount on line 10 . . . . .	<b>13</b>	
14 Enter the <b>smallest</b> of line 2c (treated as a positive amount), line 11, or line 13 . . . . .	<b>14</b>	

**Part IV Total Losses Allowed**

15 Add the income, if any, on lines 1a and 3a and enter the total . . . . .	<b>15</b>	26,703.
16 <b>Total losses allowed from all passive activities for 2012.</b> Add lines 10, 14, and 15. See instructions to find out how to report the losses on your tax return . . . . .	<b>16</b>	26,703.

For Paperwork Reduction Act Notice, see instructions.

Form **8582** (2012)

Caution: The worksheets must be filed with your tax return. Keep a copy for your records.

Worksheet 1 - For Form 8582, Lines 1a, 1b, and 1c (See instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 1a)	(b) Net loss (line 1b)	(c) Unallowed loss (line 1c)	(d) Gain	(e) Loss
<b>Total. Enter on Form 8582, lines 1a, 1b, and 1c . . . . . ▶</b>					

Worksheet 2 - For Form 8582, Lines 2a and 2b (See instructions.)

Name of activity	(a) Current year deductions (line 2a)	(b) Prior year unallowed deductions (line 2b)	(c) Overall loss
<b>Total. Enter on Form 8582, lines 2a and 2b . . . . . ▶</b>			

Worksheet 3 - For Form 8582, Lines 3a, 3b, and 3c (See instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 3a)	(b) Net loss (line 3b)	(c) Unallowed loss (line 3c)	(d) Gain	(e) Loss
CAMPR II LIMITED	26,703.	114.	15,379.	11,210.	
IMPERIAL ARMS LLC		23,522.	92,564.		116,086.
<b>Total. Enter on Form 8582, lines 3a, 3b, and 3c . . . . . ▶</b>	26,703.	23,636.	107,943.		

Worksheet 4 - Use this worksheet if an amount is shown on Form 8582, line 10 or 14 (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Special allowance	(d) Subtract column (c) from column (a)
<b>Total . . . . . ▶</b>			1.00		

Worksheet 5 - Allocation of Unallowed Losses (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Unallowed loss
IMPERIAL ARMS LLC	SCH E, 28	116,086.	1.0000000	104,876.
<b>Total . . . . . ▶</b>		116,086.	1.00	104,876.



**Worksheet 6 - Allowed Losses** (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Unallowed loss	(c) Allowed loss
IMPERIAL ARMS LLC	SCH E, 28	116,086.	104,876.	11,210.
<b>Total</b> .....		116,086.	104,876.	11,210.

**Worksheet 7 - Activities With Losses Reported on Two or More Forms or Schedules** (See instructions.)

Name of activity:	(a)	(b)	(c) Ratio	(d) Unallowed loss	(e) Allowed loss
<b>Form or schedule and line number to be reported on (see instructions):</b> .....					
<b>1a</b> Net loss plus prior year unallowed loss from form or schedule . . ▶					
<b>b</b> Net income from form or schedule . . . . . ▶					
<b>c</b> Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
<b>Form or schedule and line number to be reported on (see instructions):</b> .....					
<b>1a</b> Net loss plus prior year unallowed loss from form or schedule . . ▶					
<b>b</b> Net income from form or schedule . . . . . ▶					
<b>c</b> Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
<b>Form or schedule and line number to be reported on (see instructions):</b> .....					
<b>1a</b> Net loss plus prior year unallowed loss from form or schedule . . ▶					
<b>b</b> Net income from form or schedule . . . . . ▶					
<b>c</b> Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
<b>Total</b> .....			1.00		

▶ See separate instructions.  
▶ Attach to Form 1040 or 1041.

Name(s) shown on return

Identifying number

**ROBERT F O'ROURKE & AMY S O'ROURKE**

**Part I** **Passive Activity Credits**

**Caution:** If you have credits from a publicly traded partnership, see **Publicly Traded Partnerships (PTPs)** in the instructions.

**Credits From Rental Real Estate Activities With Active Participation (Other Than Rehabilitation Credits and Low-Income Housing Credits) (See Lines 1a through 1c in the instructions.)**

<b>1a</b> Credits from Worksheet 1, column (a) . . . . .	<b>1a</b>	
<b>b</b> Prior year unallowed credits from Worksheet 1, column (b) . . . . .	<b>1b</b>	
<b>c</b> Add lines 1a and 1b . . . . .		<b>1c</b>

**Rehabilitation Credits From Rental Real Estate Activities and Low-Income Housing Credits for Property Placed in Service Before 1990 (or From Pass-Through Interests Acquired Before 1990) (See Lines 2a through 2c in the instructions.)**

<b>2a</b> Credits from Worksheet 2, column (a) . . . . .	<b>2a</b>	
<b>b</b> Prior year unallowed credits from Worksheet 2, column (b) . . . . .	<b>2b</b>	
<b>c</b> Add lines 2a and 2b . . . . .		<b>2c</b>

**Low-Income Housing Credits for Property Placed in Service After 1989 (See Lines 3a through 3c in the instructions.)**

<b>3a</b> Credits from Worksheet 3, column (a) . . . . .	<b>3a</b>	
<b>b</b> Prior year unallowed credits from Worksheet 3, column (b) . . . . .	<b>3b</b>	
<b>c</b> Add lines 3a and 3b . . . . .		<b>3c</b>

**All Other Passive Activity Credits (See Lines 4a through 4c in the instructions.)**

<b>4a</b> Credits from Worksheet 4, column (a) . . . . .	<b>4a</b>	3,994.
<b>b</b> Prior year unallowed credits from Worksheet 4, column (b) . . . . .	<b>4b</b>	
<b>c</b> Add lines 4a and 4b . . . . .		<b>4c</b> 3,994.

<b>5</b> Add lines 1c, 2c, 3c, and 4c . . . . .	<b>5</b>	3,994.
<b>6</b> Enter the tax attributable to net passive income (see instructions) . . . . .	<b>6</b>	NONE
<b>7</b> Subtract line 6 from line 5. If line 6 is more than or equal to line 5, enter -0- and see instructions . . . . .	<b>7</b>	3,994.

**Note:** If your filing status is married filing separately and you lived with your spouse at any time during the year, **do not** complete Part II, III, or IV. Instead, go to line 37.

**Part II** **Special Allowance for Rental Real Estate Activities With Active Participation**

**Note:** Complete this part only if you have an amount on line 1c. Otherwise, go to Part III.

<b>8</b> Enter the smaller of line 1c or line 7 . . . . .	<b>8</b>	
<b>9</b> Enter \$150,000. If married filing separately, see instructions . . . . .	<b>9</b>	
<b>10</b> Enter modified adjusted gross income, but not less than zero (see instructions). If line 10 is equal to or more than line 9, skip lines 11 through 15 and enter -0- on line 16 . . . . .	<b>10</b>	
<b>11</b> Subtract line 10 from line 9 . . . . .	<b>11</b>	
<b>12</b> Multiply line 11 by 50% (.50). <b>Do not</b> enter more than \$25,000. If married filing separately, see instructions . . . . .	<b>12</b>	
<b>13a</b> Enter the amount, if any, from line 10 of Form 8582 . . . . .	<b>13a</b>	
<b>b</b> Enter the amount, if any, from line 14 of Form 8582 . . . . .	<b>13b</b>	
<b>c</b> Add lines 13a and 13b . . . . .	<b>13c</b>	
<b>14</b> Subtract line 13c from line 12 . . . . .	<b>14</b>	
<b>15</b> Enter the tax attributable to the amount on line 14 (see instructions) . . . . .	<b>15</b>	
<b>16</b> Enter the <b>smaller</b> of line 8 or line 15 . . . . .	<b>16</b>	

**For Paperwork Reduction Act Notice, see instructions.**

**Part III Special Allowance for Rehabilitation Credits From Rental Real Estate Activities and Low-Income Housing Credits for Property Placed in Service Before 1990 (or From Pass-Through Interests Acquired Before 1990)**

**Note:** Complete this part only if you have an amount on line 2c. Otherwise, go to Part IV.

17	Enter the amount from line 7 . . . . .		<b>17</b>	
18	Enter the amount from line 16 . . . . .		<b>18</b>	
19	Subtract line 18 from line 17. If zero, enter -0- here and on lines 30 and 36, and then go to Part V . . . . .		<b>19</b>	
20	Enter the <b>smaller</b> of line 2c or line 19 . . . . .		<b>20</b>	
21	Enter \$250,000. If married filing separately, see instructions to find out if you can skip lines 21 through 26 . . . . .	<b>21</b>		
22	Enter modified adjusted gross income, but not less than zero. (See instructions for line 10.) If line 22 is equal to or more than line 21, skip lines 23 through 29 and enter -0- on line 30 . . . . .	<b>22</b>		
23	Subtract line 22 from line 21 . . . . .	<b>23</b>		
24	Multiply line 23 by 50% (.50). Do not enter more than \$25,000. If married filing separately, see instructions . . . . .	<b>24</b>		
25a	Enter the amount, if any, from line 10 of Form 8582 . . . . .	<b>25a</b>		
b	Enter the amount, if any, from line 14 of Form 8582 . . . . .	<b>25b</b>		
c	Add lines 25a and 25b . . . . .	<b>25c</b>		
26	Subtract line 25c from line 24 . . . . .	<b>26</b>		
27	Enter the tax attributable to the amount on line 26 (see instructions) . . . . .	<b>27</b>		
28	Enter the amount, if any, from line 18 . . . . .	<b>28</b>		
29	Subtract line 28 from line 27 . . . . .		<b>29</b>	
30	Enter the <b>smaller</b> of line 20 or line 29 . . . . .		<b>30</b>	

**Part IV Special Allowance for Low-Income Housing Credits for Property Placed in Service After 1989**

**Note:** Complete this part only if you have an amount on line 3c. Otherwise, go to Part V.

31	If you completed Part III, enter the amount from line 19. Otherwise, subtract line 16 from line 7 . . . . .	<b>31</b>		
32	Enter the amount from line 30 . . . . .	<b>32</b>		
33	Subtract line 32 from line 31. If zero, enter -0- here and on line 36 . . . . .	<b>33</b>		
34	Enter the <b>smaller</b> of line 3c or line 33 . . . . .	<b>34</b>		
35	Tax attributable to the remaining special allowance (see instructions) . . . . .	<b>35</b>		
36	Enter the <b>smaller</b> of line 34 or line 35 . . . . .	<b>36</b>		

**Part V Passive Activity Credit Allowed**

37	<b>Passive Activity Credit Allowed.</b> Add lines 6, 16, 30, and 36. See instructions to find out how to report the allowed credit on your tax return and how to allocate allowed and unallowed credits if you have more than one credit or credits from more than one activity. If you have any credits from a publicly traded partnership, see <b>Publicly Traded Partnerships (PTPs)</b> in the instructions . . . . .	<b>37</b>		NONE
----	---	-----------	--	------

**Part VI Election To Increase Basis of Credit Property**

38	If you disposed of your entire interest in a passive activity or former passive activity in a fully taxable transaction, and you elect to increase your basis in credit property used in that activity by the unallowed credit that reduced your basis in the property, check this box. See instructions . . . . .		<input type="checkbox"/>
39	Name of passive activity disposed of ▶	-----	
40	Description of the credit property for which the election is being made ▶	-----	
41	Amount of unallowed credit that reduced your basis in the property . . . . .	▶ \$	-----

Form **8846**

# Credit for Employer Social Security and Medicare Taxes Paid on Certain Employee Tips

OMB No. 1545-1414

Department of the Treasury  
Internal Revenue Service

▶ Attach to your tax return.

▶ Information about Form 8846 and its instructions is at [www.irs.gov/form8846](http://www.irs.gov/form8846)

# 2012

Attachment  
Sequence No. **98**

Name(s) shown on return

Identifying number

ROBERT F O'ROURKE & AMY S O'ROURKE

**Note.** Claim this credit **only** for social security and Medicare taxes paid by a food or beverage establishment where tipping is customary for providing food or beverages. See the instructions for line 1.

<b>1</b>	Tips received by employees for services on which you paid or incurred employer social security and Medicare taxes during the tax year (see instructions) . . . . .	<b>1</b>	
<b>2</b>	Tips not subject to the credit provisions (see instructions) . . . . .	<b>2</b>	
<b>3</b>	Creditable tips. Subtract line 2 from line 1. . . . .	<b>3</b>	
<b>4</b>	Multiply line 3 by 7.65% (.0765). If you had any tipped employees whose wages (including tips) exceeded \$110,100, see instructions and check here . . . . . ▶ <input type="checkbox"/>	<b>4</b>	
<b>5</b>	Credit for employer social security and Medicare taxes paid on certain employee tips from partnerships and S corporations . . . . . STMT. 25. . . . .	<b>5</b>	3,994.
<b>6</b>	Add lines 4 and 5. Partnerships and S corporations, report this amount on Schedule K. All others, report this amount on Form 3800, line 4f . . . . .	<b>6</b>	3,994.

For Paperwork Reduction Act Notice, see instructions.

Form **8846** (2012)

**Depreciation and Amortization**  
(Including Information on Listed Property)

Department of the Treasury  
Internal Revenue Service (99)

▶ See separate instructions.

▶ Attach to your tax return.

Attachment  
Sequence No. **179**

Name(s) shown on return

Identifying number

ROBERT F O'ROURKE & AMY S O'ROURKE

Business or activity to which this form relates

STANTON STREET TECHNOLOGY GROUP INC

- SCHEDULE E

**Part I Election To Expense Certain Property Under Section 179**

**Note:** If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	2,496.
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	500,000.
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
	FROM SCHEDULE K-1		2,496.
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	2,496.
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	2,496.
10	Carryover of disallowed deduction from line 13 of your 2011 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	70,001.
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	2,496.
13	Carryover of disallowed deduction to 2013. Add lines 9 and 10, less line 12	13	

**Note:** Do not use Part II or Part III below for listed property. Instead, use Part V.

**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)** (See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

**Part III MACRS Depreciation (Do not include listed property.)** (See instructions.)

**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2012	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

**Section B - Assets Placed in Service During 2012 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
i Nonresidential real property			39 yrs.	MM	S/L	

**Section C - Assets Placed in Service During 2012 Tax Year Using the Alternative Depreciation System**

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year			40 yrs.	MM	S/L	

**Part IV Summary** (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	<b>Total.</b> Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions	22	2,496.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	



SUPPLEMENT TO FORM 1040

SOURCES OF COMPENSATION

OWNER-SHIP	DESCRIPTION	TOTAL WAGES	FEDERAL WITHHELD	SOC. SEC. WITHHELD	MEDICARE WITHHELD
WAGES					
S	LA FE PREPARATORY SCHOOL	24,448.	1,059.		379.
T	STANTON STREET TECHNOLOGY	28,157.	2,249.	1,222.	422.
TOTAL - WAGES		52,605.	3,308.	1,222.	801.
GRAND TOTAL		52,605.	3,308.	1,222.	801.

QUALIFIED DIVIDENDS

PSHIP, S CORP. & ESTATE/TRUST QUALIFIED DIVIDENDS

CAMPR II LIMITED	10,726.
TOTAL PASS THROUGH QUALIFIED DIVIDENDS	10,726.
TOTAL TO 1040, LINE 9B	10,726.

SOURCES OF OTHER INCOME

MISC. OTHER INCOME SUBJECT TO S.E. TAX

S	LA FE PREPARATORY SCHOOL	624.
TOTAL TO 1040, LINE 21		624.



SUPPLEMENT TO FORM 1040

=====

CHILD TAX CREDIT WORKSHEET

=====

1. \$1000.00 X 3 QUALIFYING CHILDREN .....	3,000.
2. ENTER THE AMOUNT FROM FORM 1040, LINE 38 ...	163,495.
3. ENTER THE AMOUNT FOR YOUR FILING STATUS ....	110,000.
4. LINE 2 > LINE 3, SUBTRACT LINE 3 FROM LINE 2	54,000.
5. MULTIPLY LINE 4 BY 5% (.05) .....	2,700.
6. LINE 1 > LINE 5, SUBTRACT LINE 5 FROM LINE 1 ....	300.
7. ENTER THE AMOUNT FROM FORM 1040, LINE 46 .....	6,536.
8. ENTER THE CREDIT AMOUNTS FROM FORM 1040 ....	1,200.
9. SUBTRACT LINE 8 FROM LINE 7 .....	5,336.
10. ENTER THE SMALLER OF LINE 6 OR 9 .....	----- 300.
	=====



SUPPLEMENT TO SCHEDULE A

=====

MEDICAL AND DENTAL EXPENSES

-----	
SELF EMPLOYED HEALTH INSURANCE PREMIUMS	6,031.
	-----
TOTAL TO SCHEDULE A, LINE 1	6,031.
	=====

INVESTMENT INTEREST EXPENSE

-----	
CAMPR II LIMITED	55,785.
	-----
SUBTOTAL OF INVESTMENT INTEREST EXPENSE	55,785.
LESS: DISALLOWED INVESTMENT INTEREST EXP./FORM 4952	NONE
	-----
TOTAL TO SCHEDULE A, LINE 14	55,785.
	=====

CASH CONTRIBUTIONS

-----	
OTHER CASH CONTRIBUTIONS	
-----	
50% ORGANIZATION(S)	
EL PASO CHILDREN'S HOSPITAL	244.
EL PASO COMMUNITY FOUNDATION	250.
KIDS EXCEL EL PASO	715.
STRONG WOMEN STRONG GIRLS	25.
GIRL SCOUTS OF THE DESERT SOUTHWEST	45.
THE UNIVERSITY OF TEXAS AT EL PASO	100.
AVANCE-ELPASO	30.
	-----
TOTAL CASH CONTRIBUTIONS BEFORE LIMITATION	1,409.
CASH CONTRIBUTION LIMITATION	NONE
	-----
TOTAL TO SCHEDULE A, LINE 16	1,409.
	=====

OTHER MISC. DEDUCTIONS SUBJECT TO 2% LIMIT

-----	
PARTNERSHIP, S CORPORATION AND ESTATE AND TRUST	13,832.
	-----
TOTAL TO SCHEDULE A, LINE 23	13,832.
	=====





SUPPLEMENT TO SCHEDULE D

=====

PART I SHORT-TERM CAPITAL GAINS AND LOSSES - ASSETS HELD ONE YEAR OR LESS  
LINE 5 - SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS, AND FIDUCIARIES

ACTIVITY NAME	GAIN/LOSS
CAMPR II LIMITED	17,219.
TOTAL SHORT-TERM GAINS AND LOSSES FROM K-1'S	17,219.
TOTAL TO SCHEDULE D, LINE 5	17,219.

SUPPLEMENT TO SCHEDULE D

PART II LONG-TERM CAPITAL GAINS AND LOSSES - ASSETS HELD MORE THAN ONE YEAR  
LINE 12 - LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS, AND FIDUCIARIES

ACTIVITY NAME	GAIN/LOSS
CAMPR II LIMITED	-1,612,958.
TOTAL LONG-TERM GAINS AND LOSSES FROM K-1'S	-1,612,958.
TOTAL TO SCHEDULE D, LINE 12	-1,612,958.

ROBERT F O'ROURKE & AMY S O'ROURKE  
 EL PASO, TX 79902

SUPPLEMENT TO SCHEDULE E

INCOME OR LOSS FROM PARTNERSHIPS AND S CORPORATIONS

(A) NAME	(B) OR S	(C) P	(D) EIN	(E) NOT AT-RISK N	(F) PASSIVE LOSS FROM 8582	(G) PASSIVE INCOME FROM K-1	(H) NONPASSIVE LOSS FROM K-1	(I) SEC 179 DEDUCTION	(J) NONPASSIVE INCOME FROM K-1
CAMPR INVESTMENT PARTNERS	P					22,043.			NONE
CAMPR II LIMITED	P							2,496.	26,855.
STANTON STREET TECHNOLOGY	S								NONE
CAMPR II LIMITED	P				10,771.				
IMPERIAL ARMS LLC	P							2,496.	26,855.
TOTALS					10,771.	22,043.		2,496.	26,855.



SUPPLEMENT TO SCHEDULE E

=====

PART II, INCOME OR LOSS FROM PARTNERSHIPS AND S CORPORATIONS  
 =====  
 COLUMNS (F) & (G) - PASSIVE INCOME OR LOSS

K-1 NAME: CAMPR II LIMITED  
 ID NUMBER: [REDACTED]

DESCRIPTION	INCOME/LOSS
-----	-----
ORDINARY INCOME OR LOSS	20,223.
PLUS:	
OTHER PORTFOLIO INCOME/LOSS	14,787.
OTHER INCOME/LOSS	-8,746.
	-----
NET INCOME/LOSS BEFORE LIMITATIONS	26,264.
	-----
LESS:	
SUSPENDED LOSS CARRYOVER	4,221.
	-----
ALLOWABLE INCOME/LOSS	22,043.
	=====

K-1 NAME: IMPERIAL ARMS LLC  
 ID NUMBER: [REDACTED]

DESCRIPTION	INCOME/LOSS
-----	-----
RENTAL REAL ESTATE INCOME OR LOSS	-23,440.
LESS:	
SUSPENDED LOSS CARRYOVER	92,236.
PLUS:	
DISALLOWED PASSIVE LOSS	104,905.
	-----
ALLOWABLE INCOME/LOSS	-10,771.
	=====



SUPPLEMENT TO SCHEDULE E

=====

PART II, INCOME OR LOSS FROM PARTNERSHIPS AND S CORPORATIONS

=====

COLUMNS (H) & (J) - NONPASSIVE INCOME OR LOSS

K-1 NAME: STANTON STREET TECHNOLOGY GROUP INC  
ID NUMBER:

DESCRIPTION	INCOME/LOSS
-----	-----
ORDINARY INCOME OR LOSS	26,855.
INCOME/LOSS AFTER AT-RISK ADJ.	26,855.
ALLOWABLE INCOME/LOSS	26,855.
	=====



SUPPLEMENT TO SCHEDULE E

=====

PART II, INCOME OR LOSS FROM PARTNERSHIP AND S CORPORATIONS

=====

COLUMNS (J) - SECTION 179

K-1 NAME: STANTON STREET TECHNOLOGY GROUP INC  
ID NUMBER:

1	SECTION 179 EXPENSE	2,496.
2	SECTION 179 EXPENSE AT-RISK CARRYOVER	
3	TOTAL SECTION 179 EXPENSE AVAILABLE	2,496.
4	LESS: AT-RISK ADJUSTMENT FOR SECTION 179 EXPENSE	
5	SECTION 179 EXPENSE ALLOWED	2,496.



SUPPLEMENT TO SCHEDULE SE

=====

SPOUSE'S NET SELF-EMPLOYMENT INCOME

=====

NET NONFARM PROFIT OR (LOSS)

-----

MISCELLANEOUS INCOME SUBJECT TO SE TAX

624.

-----

TOTAL NET NONFARM PROFIT OR (LOSS), SECTION A, LINE 2

624.

=====



SUPPLEMENT TO FORM 2441

=====

PART I - PERSONS OR ORGANIZATIONS WHO PROVIDED CARE

-----

NAME AND ADDRESS

AMOUNT PAID

-----

-----

[REDACTED]

3,763.

[REDACTED]

[REDACTED]

[REDACTED]

NAME AND ADDRESS

AMOUNT PAID

-----

-----

[REDACTED]

13,299.

[REDACTED]

[REDACTED]

[REDACTED]

NAME AND ADDRESS

AMOUNT PAID

-----

-----

[REDACTED]

2,983.

[REDACTED]

[REDACTED]

[REDACTED]

TOTAL AMOUNT PAID (FORM 2441, LINE 1)

-----  
20,045.  
=====





SUPPLEMENT TO FORM 2441

=====

PART II - INFORMATION ABOUT QUALIFYING PERSON(S)

-----

FIRST AND LAST NAME	SOCIAL SECURITY NUMBER	QUALIFIED EXPENSES
-----	-----	-----
ULYSSES F O'ROURKE		3,763.
MOLLY H O'ROURKE		13,299.
HENRY J O'ROURKE		2,983.
		-----
TOTAL QUALIFIED EXPENSES		20,045.
		=====



FORM 4797 - PART I: SALES OR EXCHANGES OF PROPERTY USED IN A TRADE OR BUSINESS AND INVOLUNTARY  
 CONVERSIONS FROM OTHER THAN CASUALTY OR THEFTS

(A)	(B)	(C)	(D)	(E)	(F)	(G)
DESCRIP. OF PROPERTY	DATE ACQUIRED	DATE SOLD	GROSS SALES PRICE	DEPRECIATION ALLOWED	COST OR OTHER BASIS PLUS IMPROVEMENTS & EXPENSE OF SALE	LOSS/GAIN
CAMPR II LIMITED						-9,459.
CAMPR II LIMITED						-114.
PART I SEC. 1231 GAIN AND LOSS						-9,573.

PAL



FORM 4797 - PART II ORDINARY GAINS AND LOSSES

(A) DESCRIP. OF PROPERTY	(B) DATE ACQUIRED	(C) DATE SOLD	(D) GROSS SALES PRICE	(E) DEPRECIATION ALLOWED	(F) COST OR OTHER BASIS PLUS IMPROVEMENTS & EXPENSE OF SALE	(G) LOSS/GAIN
-----						
CAMPR II LIMITED						-1,699. PAL
-----						
PART II ORDINARY GAIN AND LOSS						-1,699. =====



FORM 4797 - PART I: SALES OR EXCHANGES OF PROPERTY USED IN A TRADE OR BUSINESS AND INVOLUNTARY  
 CONVERSIONS FROM OTHER THAN CASUALTY OR THEFTS - ALT. MINIMUM TAX

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(A)	(B)	(C)	(D)	(E)	(F)	(G)
DESCRIP. OF PROPERTY	DATE ACQUIRED	DATE SOLD	GROSS SALES PRICE	DEPRECIATION ALLOWED	COST OR OTHER BASIS PLUS IMPROVEMENTS & EXPENSE OF SALE	LOSS/GAIN
CAMPR II LIMITED						-9,459.
CAMPR II LIMITED						-114.
PART I SEC. 1231 GAIN AND LOSS						-9,573.

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FORM 4797 - PART II ORDINARY GAINS AND LOSSES - ALT. MINIMUM TAX

(A)	(B)	(C)	(D)	(E)	(F)	(G)
DESCRIP. OF PROPERTY	DATE ACQUIRED	DATE SOLD	GROSS SALES PRICE	DEPRECIATION ALLOWED	COST OR OTHER BASIS PLUS IMPROVEMENTS & EXPENSE OF SALE	LOSS/GAIN
CAMPR II LIMITED						-1,699.
PART II ORDINARY GAIN AND LOSS						-1,699.



SUPPLEMENT TO FORM 6251

PASSIVE ACTIVITY LOSS

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DESCRIPTION	REGULAR INC./LOSS	AMT INC./LOSS	PASSIVE ADJUSTMENT
CAMPR II LIMITED	22,043.	22,482.	439.
IMPERIAL ARMS LLC	-10,771.	-11,210.	-439.
TOTAL TO FORM 6251, LINE 19			NONE

PASSIVE ACTIVITY - INCOME AND LOSS DETAIL

=====

	REGULAR INC./LOSS	AMT INC./LOSS
ACTIVITY - CAMPR II LIMITED		
ORDINARY INCOME OR LOSS	20,223.	
PLUS: OTHER INCOME	6,041.	
REGULAR INCOME OR LOSS BEFORE LIMITATIONS	26,264.	26,264.
PLUS: POST-86 DEPRECIATION ADJUSTMENT		439.
AMT INCOME OR LOSS BEFORE LIMITATIONS		26,703.
LESS: PRIOR YEAR SUSPENDED LOSS	4,221.	4,221.
INCOME OR LOSS AFTER PASSIVE	22,043.	22,482.
ALLOWABLE INCOME OR LOSS	22,043.	22,482.



SUPPLEMENT TO FORM 6251

PASSIVE ACTIVITY - INCOME AND LOSS DETAIL (CONT'D)

	REGULAR INC./LOSS	AMT INC./LOSS
ACTIVITY - IMPERIAL ARMS LLC		
RENTAL REAL ESTATE INCOME OR LOSS	-23,440.	
REGULAR INCOME OR LOSS BEFORE LIMITATIONS	-23,440.	-23,440.
PLUS: POST-86 DEPRECIATION ADJUSTMENT		-82.
AMT INCOME OR LOSS BEFORE LIMITATIONS		-23,522.
LESS: PRIOR YEAR SUSPENDED LOSS	92,236.	92,564.
PLUS: DISALLOWED LOSS FORM 8582	104,905.	104,876.
INCOME OR LOSS AFTER PASSIVE	-10,771.	-11,210.
ALLOWABLE INCOME OR LOSS	-10,771.	-11,210.



SUPPLEMENT TO SCHEDULE H

NAME OF EMPLOYEE	CASH WAGES SUBJECT TO SOC. SEC. TAX	MEDICARE TAX	FUTA TAX	FEDERAL INCOME TAX W/H	ADVANCE EIC PAYMENTS
	13,299.	13,299.	6,650.		
	3,763.	3,763.	1,882.		
TOTAL	17,062.	17,062.	8,532.		





SUPPLEMENT TO FORM 4952

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DETAIL OF INVESTMENT INTEREST EXPENSE

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	CURRENT YEAR	PRIOR YEAR
	-----	-----
DESCRIPTION	INV. INT.	DISALLOWED
-----	-----	INV. INT.
-----	-----	-----
CAMPR II LIMITED	55,785.	
	-----	-----
TOTAL INVESTMENT INTEREST EXPENSE	55,785.	
	=====	=====



SUPPLEMENT TO FORM 4952

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GAIN FROM INVESTMENT PROPERTIES

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	ORDINARY GAIN	SHORT TERM LOSS	SHORT TERM GAIN	LONG TERM LOSS	LONG TERM GAIN
SCHEDULE D			17,219.	1,612,958.	
TOTAL			17,219.	1,612,958.	

NET GAIN - PROPERTY HELD FOR INVESTMENT - FORM 4952 LINE 4D NONE  
=====

ELECTION TO INCLUDE QUAL.DIV.& NET CAP.GAIN AS INV.INCOME

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GROSS INCOME EXCLUDING QUAL. DIV. - FORM 4952 LINE 4C	93,012.	
ORDINARY GAIN - PROPERTY HELD FOR INVESTMENT		
TOTAL INCOME BEFORE CAPITAL GAIN		93,012.
TOTAL INVESTMENT INTEREST EXPENSES - FORM 4952 LN. 3	55,785.	
INVESTMENT EXPENSES - FORM 4952 LINE 5	10,562.	
TOTAL EXPENSES		66,347.
EXCESS TOTAL EXPENSES OVER TOTAL INCOME		NONE
QUALIFIED DIVIDENDS		10,726.
NET LONG-TERM CAPITAL GAIN - INVESTMENT PROPERTY	NONE	
NET SHORT-TERM CAPITAL LOSS - INVESTMENT PROPERTY	NONE	
NET CAPITAL GAIN		NONE
NET CAPITAL GAIN YOU MAY ELECT TO REPORT AS ORDINARY		NONE
QUALIFIED DIVIDENDS YOU MAY ELECT TO INCLUDE IN INV. INC.		NONE



SUPPLEMENT TO FORM 4952

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ELECTION TO INCLUDE QUAL.DIV.& NET CAP.GAIN AS INV.INCOME (CONT'D)

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NET CAPITAL GAIN ELECTED TO BE REPORTED AS ORDINARY	NONE
QUALIFIED DIVIDENDS ELECTED TO BE INCLUDED IN INV. INC.	NONE

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TOTAL ELECTION TO BE INCLUDED IN INVESTMENT INCOME	NONE
- FORM 4952 LINE 4G	

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SUPPLEMENT TO FORM 4952

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DETAIL OF INVESTMENT INCOME MINUS EXPENSES

-----		
1. CHILD'S INCOME FROM FORM 8814 .....		
2. INTEREST INCOME .....	41.	
3. DIVIDEND INCOME .....		
4. ANNUITIES .....		
5. ROYALTY INCOME.....	2,000.	
6. K-1 SOURCES INVESTMENT INCOME .....	101,697.	
	-----	
7. GROSS INVESTMENT INCOME .....		103,738.
8. QUALIFIED DIVIDENDS .....		10,726.
		-----
9. GROSS INVESTMENT INCOME EXCLUDING QUALIFIED DIV.		93,012.
10. ORDINARY SECTION 1245, 1250 & 1254 INCOME .....		NONE
11. NET CAPITAL GAIN FROM INVESTMENT PROPERTY .....	NONE	
12. NET GAIN FROM INVESTMENT PROPERTY .....		
13. LINE 12 LESS LINE 11 .....		
14. INVESTMENT INCOME ELECTION .....		NONE
		-----
15. TOTAL INVESTMENT INCOME .....		93,012.
16. ROYALTY EXPENSES .....		
17. INVESTMENT EXPENSES .....	10,562.	
	-----	
18. TOTAL INVESTMENT EXPENSES .....		10,562.
		-----
19. TOTAL NET INVESTMENT INCOME .....		82,450.
		=====



SUPPLEMENT TO FORM 4952 - AMT

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DETAIL OF INVESTMENT INCOME MINUS EXPENSES FOR ALT. MIN. TAX

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1. CHILD'S INCOME FROM FORM 8814 .....		
2. INTEREST INCOME .....	41.	
3. PRIVATE ACTIVITY BONDS .....		
4. DIVIDEND INCOME .....		
5. ANNUITIES .....		
6. ROYALTY INCOME .....	2,000.	
7. K-1 SOURCES INVESTMENT INCOME .....	101,697.	
	-----	
8. GROSS INVESTMENT INCOME .....		103,738.
9. QUALIFIED DIVIDENDS .....		10,726.
		-----
10. GROSS INVESTMENT INCOME EXCLUDING QUALIFIED DIV		93,012.
11. ORDINARY SECTION 1245, 1250, & 1254 INCOME ....		NONE
12. NET CAPITAL GAIN FROM INVESTMENT PROPERTY .....	NONE	
13. NET GAIN FROM INVESTMENT PROPERTY .....	NONE	
14. LINE 13 LESS LINE 12 .....		NONE
15. INVESTMENT INCOME ELECTION		NONE
		-----
16. TOTAL INVESTMENT INCOME .....		93,012.
17. ROYALTY EXPENSES .....		
18. INVESTMENT EXPENSES .....		
19. PRIVATE ACTIVITY BONDS .....		
	-----	
20. TOTAL INVESTMENT EXPENSES .....		
		-----
21. TOTAL NET INVESTMENT INCOME .....		93,012.
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SUPPLEMENT TO FORM 8846

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FLOW-THROUGH TIP CREDIT

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CAMPR II LIMITED

3,994.

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TOTAL TO LINE 5, FORM 8846

3,994.

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